

# HFG

## WEALTH MANAGEMENT

*Experienced Advice – Now More Than Ever™*

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### Estate Planning Done Right

No matter how much you own, you owe it to yourself and your family to have a well-designed plan for the distribution of your assets. With good estate planning, you can minimize the costs and expenses, including taxes, which often occur with the distribution of an estate. [\[Learn More\]](#)

TAXES! What you need to prepare for in 2019

Let's face it, 2018 is over. Whatever tax situation you're up against from the biggest overhaul in the U.S. ... [Read More]



### Last-Minute Charitable Giving With the Best Tax Breaks

Because the Tax Cuts and Jobs Act has set such a high standard deduction, taxpayers may not get additional ... [Read More]



### Planning For What Life Brings – Caring For Aging Parents

What is your next big life event? Will it be caring for your aging parents? In 2017, the United Nations ... [Read More]



### Planning For What Life Brings – Segment One

What is your next big life event? Will it be purchasing a home? According to 2,000 Americans surveyed by ... [\[Read More\]](#)



New Year, New You, New Plan to Organize Your Finances!

Are you feeling a little over-whelmed with the paper piles or credit card bills now coming in from Christmas ... [\[Read More\]](#)

## HFG Wealth Management Named Top Houston-Area Wealth Management Firms & Practices

HFG Wealth Management, LLC has been named as a Top Houston-Area Wealth Management Firm & Practices as selected by Houston Business Journal. [\[Learn More\]](#)

**FEATURED VIDEO: THE POWER OF MARKETS**



Featured:  
The Power of Markets

This 2-1/2 minute video explains how security prices are set—and change—based on the collective knowledge ... [\[View Now\]](#)



## The 10 Basic Questions of Estate Planning

It's not easy to contemplate your own mortality, but a good estate plan can provide for your heirs, protect ... [\[Read More\]](#)

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### COMPREHENSIVE FINANCIAL PLANNING

Estate Planning

Retirement Planning

Insurance

Charitable Giving

College Planning

Business Succession Planning

Tax Planning

### TRUE WEALTH MANAGEMENT

Life's Transitions

Relationship Management

Advanced Planning

INVESTMENT  
ADVICE

- Asset Allocation
- Investment Review Selection
- Portfolio Management
- Risk Analysis Management
- Tax Impact Analysis
- Asset Transition Analysis

1790 Hughes Landing, Suite 350  
The Woodlands, Texas 77380  
Phone: 832-585-0110  
Fax: 832-585-0109  
[View Our Woodlands Online Page](#)

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