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*Serving the wealth management needs of retirees and those near retirement, while also helping individuals, families and small business owners prepare for and navigate financial transitions.*

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### **Simple Philosophy**

At Harvest Financial, protecting our client's money is our number one priority. Whether you are an aggressive or conservative investor, our unique investment methodology will help protect your assets and grow your wealth even through uncertain market conditions. Learn more at [Investment Methodology\\_](http://www.harvestfg.com/Investment-Methodology.5.htm) (<http://www.harvestfg.com/Investment-Methodology.5.htm>).

### **Unbiased Investment Advice**

As an independent wealth management firm, we offer clients the benefit of unbiased advice. When it comes to recommending which investment vehicles are appropriate for their wealth building goals, we select only those investments that are most suitable for our clients needs and risk tolerances. Unlike brokers, who are merely subject to a so-called suitability standard (and for whom conflicts of interest and self-dealing are allowed), Harvest Financial investment advisors are bound to a fiduciary standard. This requires a commitment to always put our clients interests above our own.

*\*\*Many Investment Advisors are compensated only if the Investor's money remains in the fund or investment they put it in. We receive no commissions or hidden fees from recommending or moving funds from one investment vehicle to another.*

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Harvest Financial Group, LLC (Harvest Financial), is an independent, fee-only investment advisory firm located in Richmond, VA. The firm is also a registered investment advisor (RIA). The presence of this website on the Internet shall not be directly or indirectly interpreted as a solicitation of investment advisory services to persons of another jurisdiction unless otherwise permitted by statute. Follow-up or individualized responses to consumers in a particular state by our firm in the rendering of personalized investment advice for compensation shall not be made without our first complying with jurisdiction requirements or pursuant an applicable state exemption. For information concerning the status or disciplinary history of a broker-dealer, investment adviser, or their representatives, a consumer should contact their state securities administrator.

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