

# ESSENTIAL INVESTMENT PARTNERS, LLC

INVESTMENT COUNSEL AND WEALTH MANAGEMENT

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Essential Investment Partners, LLC is an independent, "fee-only" wealth management and investment counsel firm. We have been helping individuals, families and foundations meet their financial objectives for more than 15 years. Essential was founded in 2001 by Jon Zeschin and, effective January 1, 2019, Michael Haines joined Jon as a partner, through a combination of their businesses.

We tailor our services to the unique needs of each of our clients. Our objective is to help you be secure in the confidence that your financial life is on track. We try to help you live the best life you can with the resources you have.

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