



PRIVATE WEALTH MANAGEMENT

**INVESTMENT BANKING** 

**MERCHANT BANKING** 

## Firm Overview

Superior Talent and Steadfast Dedication



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Bruderman Asset Management incorporates institutional-quality money management services, state-of-theart financial planning and family office services to construct and implement plans that help clients meet their goals and address their greatest concerns and aspirations. The Bruderman family has three generations of experience and proven results in managing wealth, and the full suite of services offered by Bruderman Asset Management are designed to assist clients in all stages of their personal and professional lives.



WEALTH MANAGEMENT



CASH MANAGEMENT



**BROKERAGE SERVICES** 

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## **Investment Banking**





Bruderman Brothers, LLC is an independent, privately-owned investment bank that serves a diverse clientele and has built its superior reputation on uncompromising integrity. Our team focuses on providing sophisticated advice to middle-market business owners. We have expertise in a broad range of industries and are pleased to offer both merger and acquisition and corporate finance solutions.



Strategic Advisory (Sell-side/Buy-side)



Capital Raising



Strategic Consulting



Leadership Recruiting



Personal Transaction Planning



## Opportunistic investments

Our Merchant Banking platform is an independent division of Bruderman & Co that specializes in deploying capital in both minority and control investments in the lower middle-market. We employ a broad investment strategy and make opportunistic investments across all asset classes and industries. The firm forms true partnerships and aligns its interests with highly motivated, proven, and successful management teams.





CONTACT US

"For three generations, Bruderman & Company and its affiliates have been providing trusted financial advice to individuals, families and corporations. We benefit from a long-standing reputation for knowledge, integrity and relentless commitment to our clients."

Matthew J. Bruderman, CHAIRMAN

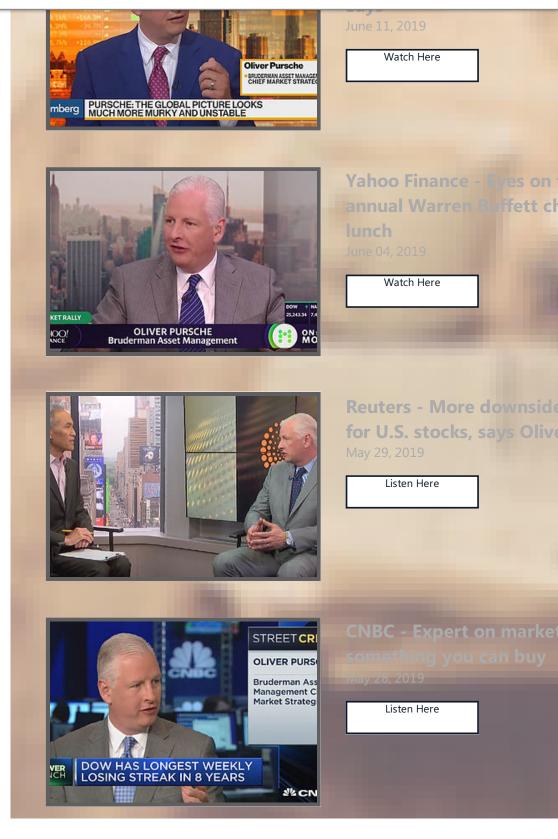


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**Oliver S. Pursche** opursche@mjbc.com

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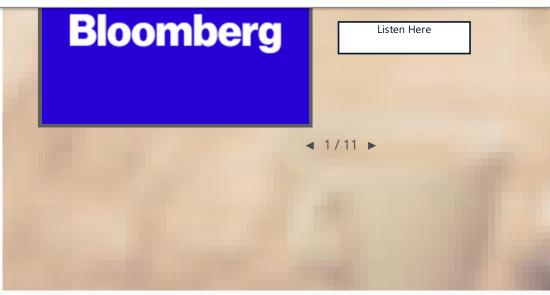


Bruderman Brothers Hires Shawn Jackson to Lead West Coa Expansion

May 23, 2019

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