



Menu

# PLAN

FOR A SECURE FUTURE.

WATCH THE VIDEO





WATCH THE SHOW  
([HTTPS://SLAGLEFINANCIAL.COM/CHAD-SLAGLE-SHOW/](https://slaglefinancial.com/chad-slagle-show/))

A S F E A T U R E D O N :



*"Our goal is to educate and empower you to make better decisions with your hard-earned dollars."*

- CHAD A. SLAGLE, PRESIDENT AND FOUNDER

*See How It Works!*



## **CLARITY**

Create clarity on what you want to accomplish in retirement.



## **ANALYZE**

Analyze your risk as well as fees you are paying in your current portfolio.



## **EVALUATE**

Evaluate and assess your current plan and identify the gap between the missing pieces.



## IMPLEMENT

Implement a plan of action to accomplish your retirement goals.



## Request a Portfolio Stress Test

Can your portfolio handle the stress of retirement? Get a full understanding of the amount of risk, fees and loss exposure within your current portfolio.

REQUEST

# P R I O R I T Y

O U R C L I E N T S C O M E  
F I R S T

"We hope to establish a long and trusted relationship with our clients along this journey throughout their lives." - Chad Slagle

View Our Client Experiences  
(<https://slaglefinancial.com/giving-back/>)

# F A M I L Y

W E W E R E B U I L T T O  
A S S I S T F A M I L I E S

At Slagle Financial, we appreciate how important it is to know the value of family.

Get to Know the Slagle Financial Team  
(<https://slaglefinancial.com/our-firm/>)

# RETIRE TOGETHER

Making connections and building relationships - together!

Retire With Us (<https://slaglefinancial.com/retire-together/>)

## EmpowerU

*[im- 'paŭ(-ə)r-yü] n.*

1. Philosophy created by Slagle Financial in which customers are educated and empowered to make the best decisions for them and their portfolios to get them successfully to and through retirement. Practiced every day at Slagle Financial.



### Wealth Management

Time could be on your side when it comes to investing. Generally speaking, the longer you invest, the more potential your money has to grow.

Learn More  
(<https://slaglefinancial.com/financial-services/#services>)



## Financial Planning

We provide retirement planning products and services that give you a realistic view of your retirement future and knowledge about how to make your money and investments perform.

Learn More  
(<https://slaglefinancial.com/financial-services/#services>)



## Retirement Income Planning

We can help you evaluate your current financial situation and develop a plan to help protect and preserve your retirement savings.

Learn More  
(<https://slaglefinancial.com/financial-services/#services>)





# IRA & 401(k) Rollovers

Rolling over from one qualified plan to another qualified plan allows your money to continue growing tax-deferred until you receive distributions in retirement.

Learn More  
(<https://slaglefinancial.com/financial-services/#services>)

*Once we have established your overall objectives, we will focus on your specific goals.*

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## Offices

Serving clients in:

### **Missouri**

Creve Coeur, MO

Sunset Hills, MO

### **Illinois**

Edwardsville, IL

Springfield, IL

Jacksonville, IL


Bloomington, IL

Peoria, IL

## Connect

 Facebook (<https://www.facebook.com/slaglefinancial/>)

 Twitter (<https://twitter.com/slaglefinancial>)

 YouTube (<https://www.youtube.com/channel/UCseP6bO-8NAiHEcSs-oo6vw>)

 Blog (<http://blog.slaglefinancial.com/>)

# Disclosures

Investment Advisory Services offered through Slagle Financial LLC, a Registered Investment Advisor. Insurance services offered through ILBS.



(<https://www.bbb.org/stlouis/business-reviews/financial-services/slagle-financial-in->

**BBB Rating: A+**

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