HCO PRIVATE WEALTH
Confident Investing

A Dynamic High Conviction Investment Strategy

Built for Performance While Seeking to Avoid Market Crashes

LEARN MORE

01 ABOUT US

Over 30 years of research into how to beat the indexes over time and how to avoid the large losses associated with market crashes

02 PHILOSOPHY

Superior results with less risk is possible for those willing to take a longer-term perspective and look beyond conventional thinking and crowd behavior

03 PROCESS

Advanced Wealth Management is paired with a sophisticated quantitative investment system and superior professional guidance made possible by an independent boutique firm

Our Services

PORTFOLIO MANAGEMENT

We are a high conviction investment manager that uses a proprietary quantitatively driven investment system built for long-term outperformance while minimizing the risk of market crashes.

SOPHISTICATED WEALTH MANAGEMENT

Leading CPAs, Attorneys, and Private Wealth Advisors collaborate to focus on the things that matter most to you and your family - a secure future, financial independence, lower taxes, asset protection, and estate planning.

PHYSICIAN RETIREMENT PLANS

Shelter up to six figures of income from taxes through advanced, custom designed, retirement plans that target 80% or more of the benefits to owners and key staff.

Professional Team

BRUCE H. HARRISON CFP,CHFC

Private Wealth Advisor
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Bruce is the Managing Partner and Founder of HCO Private Wealth. Prior to forming HCO, he was a Private Wealth Advisor with Merrill Lynch and before t...

IAN A. HAMRE CFA

Private Wealth Advisor
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Ian is a Private Wealth Advisor and Portfolio Manager for HCO and handles advanced wealth management strategies and client engagement for the firm. Ia...

LISA A. DELLINGER

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Lisa is in charge of client service, regulatory compliance, financial

TRESHA B. CARROLL

Innovation Manager
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Tresha manag

automation, and household account administration. Lisa previously worked with HC...

initiatives, client service, market expansion, public relations and community management for HCO. Tresha brings over 20 year...

Office

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SCHEDULE APPOINTMENT

Contact

info@hcowealth.com

Email Us

Your name

Your email address

Subject

Message

SEND