

# The high-quality, low-cost solution to retirement savings.

## Institutions

Help your advisors better serve their clients, while growing their business

## Advisors

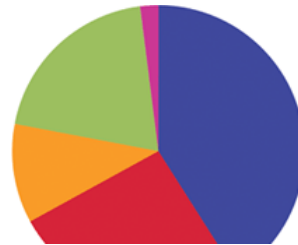
Provide efficient, institutional-quality investment management to all-sized accounts.

## Investors

Discover the solution for investing your hard-earned, retirement dollars.

**Meritage Financial Solutions** is an investment advisory firm with 125+ years of collective experience working with financial advisors and clients in building their retirement accounts. Meritage's IRA OF AMERICA offers access to the same caliber of portfolio management typically only afforded to large institutions, at potentially lower cost for rollover and other IRA funds. Meritage offers a high-quality, cost-effective solution for the retirement marketplace today.

### Six Lifestyle Portfolios



IRA OF AMERICA provides exposure to a full spectrum of asset classes through its six carefully constructed model portfolios.

[Learn more...](#)