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June 2019 - Market Update (<http://www.paragonpodcast.com/e/june-2019-market-update/>)

June 5, 2019

Welcome to the Paragon Podcast. In this episode Evan Shorten and Elean Mendoza discuss some of the major events that have occurred through the first half of 2019. Topics discussed include trade wars, tension in Europe, and the global economy.

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Is My IRA Safe From Creditors? (<http://www.paragonpodcast.com/e/is-my-ira-safe-from-creditors/>)

August 23, 2017

Is your IRA safe during bankruptcy? Can the IRS levy your IRA assets? Listen to this episode of the Paragon Podcast as Evan Shorten and Elean Mendoza discuss what protections are available for your IRA.

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Investing

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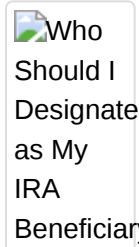
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Who
Should I
Designate
as My
IRA
Beneficiary?

Who Should I Designate as My IRA Beneficiary?

(/www.paragonpodcast.com/e/who-should-i-designate-as-my-ira-beneficiary/)

June 15, 2017

Have you ever wondered who you should list as the beneficiary to your IRA? Did you know that different beneficiaries are subject to different tax implications? Listen to Evan Shorten and Elean Mendoza as they discuss the tax implications of the four most common IRA beneficiaries.

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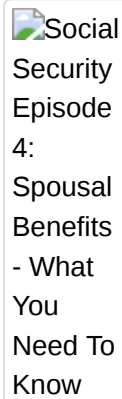
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Social
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Episode
4:
Spousal
Benefits
- What
You
Need To
Know

Social Security Episode 4: Spousal Benefits - What You Need To Know

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what-you-need-to-know/](http://www.paragonpodcast.com/e/social-security-spousal-benefits-what-you-need-to-know/))

May 11, 2017

Welcome to the Paragon Podcast. In this episode Evan Shorten and Elean Mendoza discuss the lesser known Social Security topics of spousal and survivor benefits. Many individuals who are married, or were married in the past, may qualify for higher Social Security benefits based on their spouse's earnings. Listen to this episode to learn more.

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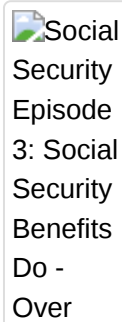
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Episode
3: Social
Security
Benefits
Do -
Over

Social Security Episode 3: Social Security Benefits Do - Over

(<http://www.paragonpodcast.com/e/social-security-benefits-do-over/>)

April 17, 2017

Welcome to the Paragon Podcast. In this episode Evan Shorten and Elean Mendoza discuss the possibility of a social security do-over. That's right, if you regret taking social security benefits early, there may be the possibility for you to change your mind and do it over again. Listen to this episode to learn more about whose eligible and the process to redo your social security benefits application.

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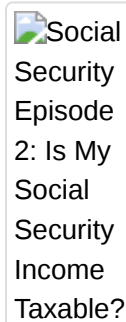
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Social
Security
Episode
2: Is My
Social
Security
Income
Taxable?

Social Security Episode 2: Is My Social Security Income Taxable?
(<http://www.paragonpodcast.com/e/is-my-social-security-income-taxable/>)

March 31, 2017

Hello and welcome to the Paragon Podcast. In this episode Evan Shorten and Elean Mendoza continue the social security mini series covering some of the most common social security questions. Today we discuss the question, "is my social security income taxable?"

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Protect
Yourself
from
Fraud

Protect Yourself from Fraud
(<http://www.paragonpodcast.com/e/protectir-yourself-from-fraud/>)

November 7, 2016

Welcome to the Paragon Podcast. In this episode Evan Shorten and Elean Mendoza discuss examples of fraud they have encountered while working with clients and provide you tips on how to protect yourself and your sensitive information.

Download your Cyber Security

Checklist **HERE**

(<http://paragonfinancialpartners.com/wp-content/uploads/2017/04/Cyber-Security-Guide.pdf>).

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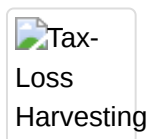
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Tax-Loss Harvesting (<http://www.paragonpodcast.com/e/tax-loss-harvesting/>)

October 24, 2016

Welcome to the Paragon Podcast. With the end of year approaching, Evan Shorten discusses tax-loss harvesting and how it can be used to potentially reduce capital gains tax liabilities.

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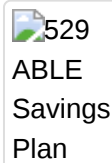
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529 ABLER Savings Plan (<http://www.paragonpodcast.com/e/529-able-savings-plan/>)

September 6, 2016

Welcome to the Paragon Podcast. In this episode Evan Shorten discusses the 529 Able Savings Plan. The 529 Able plan is a new type of savings vehicle created to help individuals with disabilities establish long-term savings. Listen to our newest episode to learn more.

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