



Partnership COMMITMENT Discipline

PARTNERSHIP

Our relationships with investors, bank partners, and regulators are integral to our success.

COMMITMENT

We are committed to the long-term success of community banking.

DISCIPLINE

Our discipline results in a deliberate, focused, and repeatable investment process.

Our Firm

Castle Creek Capital is an alternative asset manager focused on the community banking industry. Through a series of funds and separately managed accounts, we invest at all levels of a bank's capital structure in support of recapitalization, growth, and consolidation opportunities. Castle Creek also deploys capital for special situations, allowing us to capitalize on market dislocations. The firm currently has over \$750 million in assets under management and has raised and directly invested over \$1 billion in capital since 1990.

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Our Investors

Castle Creek is a trusted partner to top institutional investors, including public and corporate pension plans and academic, cultural, and charitable organizations. In addition to our flagship private equity funds, Castle Creek's customized investment services and offerings in community banking provide investors with targeted sector exposure while providing flexibility in balancing individual risk-return considerations.

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