Fiduciary is in Our Name

Fidato Wealth provides comprehensive financial planning for those looking to optimize their future. When you partner with Fidato Wealth, we provide smart, custom solutions to help you lead your life and achieve your vision.

Plan for Your Retirement

Our Fiduciary Approach

IN THE NEWS

Watch Our Fox 8 New Day Cleveland Segment
Featuring Tony D'Amico

WATCH NOW

OUR FOCUS

Comprehensive Wealth Planning

Successful Families & Individuals

Your focus on family and career leaves little time for complex financial strategies. That's why we create highly customized financial plans which include investment, tax, estate, risk management and other disciplines to help you grow, protect, and utilize your wealth.

LEARN MORE

Business Owners & Entrepreneurs

Running a business is very rewarding, but all consuming. Whether it is growing and protecting your assets, or ensuring your lifestyle can be sustained after the sale of your business, let us help you protect your family by building a plan that considers your comprehensive financial picture.

LEARN MORE

Engineers & Thorough Planners

We value your analytical aptitude and need for detail. That’s why we design a comprehensive, evidence-based and stress-tested plan with 1,000 trial runs. We strive to help you accomplish your goals by achieving the greatest degree of long term financial reliability.

LEARN MORE

401k / Retirement Plan Design & Management

Whether it is a Profit Sharing Plan, 401(k), Cash Balance Pension Plan, or Simple IRA, we work with corporations and business owners to help them identify the plan that is most cost effective and best suited for their goals.

LEARN MORE

THE FIDATO WEALTH TEAM

Meet Our Leadership Team Members

LEARN MORE

See Us in Action

Hear directly from the team to learn what sets us apart from other wealth management firms and how you can determine if your advisor is a fiduciary.

Our videos will offer insight into the financial planning world, guiding you every step of the way and showcasing the true importance of planning.

VIEW MORE

FINANCIAL CLASSES

Start Planning Today

The Retirement Planning Today® class is designed for those who wish to educate themselves about planning for a successful retirement. Retirement planning has taken on a much greater importance as life expectancies have increased, people are retiring earlier, and many view retirement as a new and fulfilling chapter to their life.

This in-person class is two sessions where you will learn how to define retirement goals and acquire practical information you can apply immediately in your personal lives.

LEARN MORE

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ACCREDITED BUSINESS