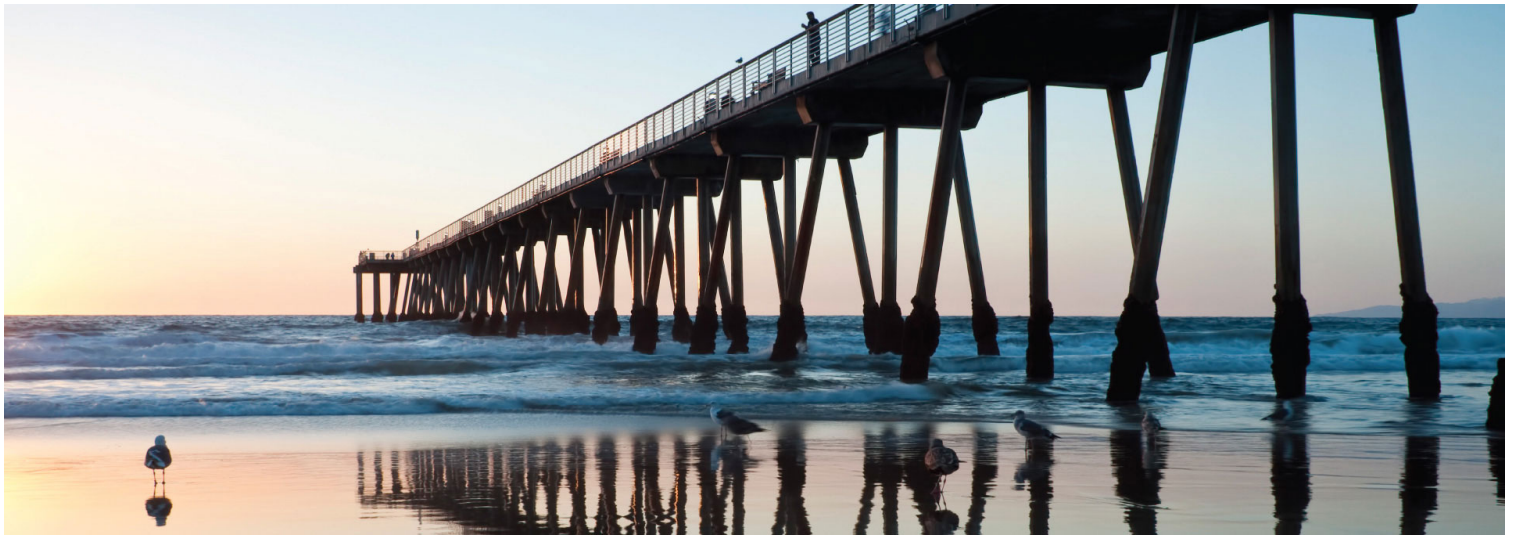




Marlin Equity Partners is a global investment firm with over \$6.7 billion of capital under management that is focused on providing corporate parents, shareholders and other stakeholders with tailored solutions that meet their business and liquidity needs.



Marlin invests in businesses where our capital base, industry relationships and extensive network of operational resources significantly strengthen a company's outlook and enhance value. We have a long and successful track record of creating value by adhering to a core set of principles that has proven to be the cornerstone of our success:

- Partnering with management to execute on strategies for long-term value creation
- Accelerating growth through organic initiatives and strategic add-on acquisitions
- Driving operational best practices and efficiencies
- Catering to sellers' needs by offering speed, certainty and flexibility



Industry Focus



Software



Technology



Healthcare



Services



Industrial Technology



Investment Criteria

- ~~\$10 million to \$2 billion in~~ revenue (current profitability is not a requirement)
- Strong installed customer base with recurring revenue streams
- Underutilized or non-core assets
- Operating in a fragmented industry with opportunities for consolidation
- Defensible market position with barriers to entry



Transaction Types



Growth
Equity



Management
Buyouts



Public to
Privates



Corporate
Divestitures



Special
Situations

Marlin Equity Partners

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