



# Deerpath Capital Management, LP is a leading provider of customized, cash flow-based senior debt financing to lower-middle market companies across diverse industries.

Deerpath approaches each investment as an opportunity to establish long term relationships with private equity sponsors, management teams and entrepreneurs. We leverage our extensive investment experience to offer flexible financing solutions to fit the needs of each company with competitive terms and structures.

## ABOUT THE COMPANY

Deerpath's competitive advantages as a financing partner include the following:

### DISCIPLINED INVESTMENT APPROACH

- Vast origination network sourcing 1400+ deals per year
- Initial due diligence and deal screening involves the

### COMPETITIVE EDGE

- Experience and skill structuring and executing complex transactions
- Competitive pricing and ability to create flexible structures
- Nimble organizational



Deerpath was founded in 2007 by a team of experienced principals to pursue senior debt investments in lower-middle market companies. Since inception, Deerpath has completed over 300 investments, deploying over \$2 billion of invested capital across a broad range of industries, investment products and transaction types.

With offices in New York, Boston, Chicago, Fort Lauderdale, and Los Angeles, Deerpath has direct origination and execution capabilities throughout the United States and Canada.

HOME

investment committee creating greater certainty of completion

structure allowing for speed of execution

SE

**STRONG AND CONSISTENT TRACK RECORD**

- Strong risk-adjusted returns since inception with consistent cash yield, low volatility and emphasis on capital preservation

**HIGHLY EXPERIENCED TEAM**

- Strong origination, credit, execution and portfolio management skills
- Experience investing through various market conditions and credit cycles

**DEAL PARTNERSHIP**

- Collaborative approach to deal structuring with importance placed on experience of equity sponsor and operating needs of underlying companies

**INVESTMENT CRITERIA**

Deerpath typically seeks to invest between \$5 million to \$40 million in companies with the following characteristics:

- Revenue of \$10 million to \$200 million
- EBITDA of \$2 million to \$20 million
- Established operating history

**INVESTMENT PRODUCTS**

- First Lien Senior Secured Loans
- Senior Stretch Loans
- Unitranche Loans
- Minority Equity
- Revolvers

**INDUSTRY TYPES**

- Technology
- Healthcare
- Business Services
- Consumer / Retail
- Distribution
- Niche Manufacturing
- Energy Services
-



Financial sponsor-backed  
and/or owner-operated  
strong recurring revenue  
and/or high visibility into  
future cash flow  
generation

HOME

ABOUT THE COMPANY  
**TRANSACTION  
TYPES**

Financial Services  
Telecommunication/  
Media

SE

Change of Control

## SELECT TRANSACTIONS

**\$27,250,000**

SENIOR SECURED  
TERM LOAN & REVOLVER

WAS PROVIDED TO SUPPORT  
THE DIVIDEND REECAP OF AN

**E-COMMERCE PROVIDER  
OF OFFICE AND  
CONSUMER PRODUCTS**

SOLE LEAD ARRANGER & ADMINISTRATIVE AGENT



**DEERPATH**  
CAPITAL MANAGEMENT, LP

**\$25,192,500**

SENIOR SECURED TERM  
LOAN, REVOLVER & EQUITY

WAS PROVIDED TO SUPPORT  
THE SPONSOR BUYOUT OF A

**FITNESS CLUB  
OPERATOR**

SOLE LEAD ARRANGER & ADMINISTRATIVE AGENT



**DEERPATH**  
CAPITAL MANAGEMENT, LP

**\$24,500,000**

SENIOR SECURED  
TERM LOAN

WAS PROVIDED TO SUPPORT  
THE SPONSOR BUYOUT OF AN

**ERP SOFTWARE  
PROVIDER TO THE  
RESTAURANT INDUSTRY**

SOLE LEAD ARRANGER & ADMINISTRATIVE AGENT



**DEERPATH**  
CAPITAL MANAGEMENT, LP

**\$24,250,000**

SENIOR SECURED  
TERM LOAN

WAS PROVIDED TO SUPPORT  
THE SPONSOR BUYOUT OF A

**PROVIDER OF  
PALLETS AND RELATED  
LOGISTICS**

SOLE LEAD ARRANGER & ADMINISTRATIVE AGENT



**DEERPATH**  
CAPITAL MANAGEMENT, LP



**\$21,000,000**  
**HOME**  
**SENIOR SECURED TERM**  
**LOAN, REVOLVER & EQUITY**

WAS PROVIDED TO SUPPORT  
 THE SPONSOR BUYOUT OF A

**PROVIDER OF PREMIUM**  
**EARLY CHILDHOOD**  
**EDUCATION/ ENRICHMENT**

SOLE LEAD ARRANGER & ADMINISTRATIVE AGENT



**D E E R P A T H**  
 CAPITAL MANAGEMENT, LP

**\$19,750,000**

**SENIOR SECURED TERM**  
**LOAN, REVOLVER & EQUITY**

WAS PROVIDED TO SUPPORT  
 THE SPONSOR BUYOUT OF AN

**EDUCATIONAL CONTENT**  
**AND SERVICE PROVIDER**  
**TO THE K-12 SPACE**

SOLE LEAD ARRANGER & ADMINISTRATIVE AGENT



**D E E R P A T H**  
 CAPITAL MANAGEMENT, LP

**\$18,291,000**

**SENIOR SECURED**  
**TERM LOAN & REVOLVER**

WAS PROVIDED TO SUPPORT  
 THE SPONSOR BUYOUT OF AN

**E-COMMERCE RETAILER**  
**OF ENVELOPES AND**  
**COMPLEMENTARY**  
**PRODUCTS**

SOLE LEAD ARRANGER & ADMINISTRATIVE AGENT



**D E E R P A T H**  
 CAPITAL MANAGEMENT, LP

**\$15,500,000**

**SENIOR SECURED TERM**  
**LOAN, REVOLVER & EQUITY**

WAS PROVIDED TO SUPPORT  
 THE SPONSOR BUYOUT OF AN

**OPERATOR OF OUTPATIENT**  
**PHYSICAL THERAPY**  
**CLINICS**

SOLE LEAD ARRANGER & ADMINISTRATIVE AGENT



**D E E R P A T H**  
 CAPITAL MANAGEMENT, LP

**\$15,200,000**

**SENIOR SECURED**  
**TERM LOAN & REVOLVER**

WAS PROVIDED TO SUPPORT  
 THE ACQUISITION FINANCING OF A

**DENTAL PRACTICE**  
**MANAGEMENT**  
**COMPANY**

SOLE LEAD ARRANGER & ADMINISTRATIVE AGENT



**D E E R P A T H**  
 CAPITAL MANAGEMENT, LP

**\$15,000,000**

**SENIOR SECURED**  
**TERM LOAN & REVOLVER**

WAS PROVIDED TO SUPPORT  
 THE SPONSOR BUYOUT OF A

**DESIGNER AND MARKETER**  
**OF PERSONAL**  
**CARE PRODUCTS**

SOLE LEAD ARRANGER & ADMINISTRATIVE AGENT



**D E E R P A T H**  
 CAPITAL MANAGEMENT, LP





**\$15,000,000**

**HOME**

**SENIOR SECURED  
TERM LOAN**

WAS PROVIDED TO SUPPORT  
THE SPONSOR BUYOUT OF A

**NICHE PAYMENT  
PROCESSING AND  
DATABASE PLATFORM**

SOLE LEAD ARRANGER & ADMINISTRATIVE AGENT



**DEERPATH**  
CAPITAL MANAGEMENT, LP

**\$15,000,000**

**SENIOR SECURED  
TERM LOAN & REVOLVER**

WAS PROVIDED TO SUPPORT  
THE DIVIDEND RECAP OF A

**SAAS SOLUTIONS  
FOR MANAGING  
MEMBERSHIP-BASED  
ORGANIZATIONS**

SOLE LEAD ARRANGER & ADMINISTRATIVE AGENT



**DEERPATH**  
CAPITAL MANAGEMENT, LP

**\$13,500,000**

**SENIOR SECURED  
TERM LOAN & REVOLVER**

WAS PROVIDED TO SUPPORT  
THE DIVIDEND RECAP OF A

**PROVIDER OF  
LINEN RENTALS IN  
EVENT PLANNING AND  
PARTY RENTAL SPACE**

SOLE LEAD ARRANGER & ADMINISTRATIVE AGENT



**DEERPATH**  
CAPITAL MANAGEMENT, LP

**\$13,000,000**

**SENIOR SECURED  
TERM LOAN & REVOLVER**

WAS PROVIDED TO SUPPORT  
THE SPONSOR BUYOUT OF A

**PROVIDER OF INPATIENT  
AND OUTPATIENT  
EATING DISORDER  
TREATMENT SERVICES**

SOLE LEAD ARRANGER & ADMINISTRATIVE AGENT



**DEERPATH**  
CAPITAL MANAGEMENT, LP

**\$12,500,000**

**SENIOR SECURED TERM  
LOAN, REVOLVER & EQUITY**

WAS PROVIDED TO SUPPORT  
THE SPONSOR BUYOUT OF A

**PROVIDER OF RAILROAD  
CONSTRUCTION AND  
MAINTENANCE SERVICES**

SOLE LEAD ARRANGER & ADMINISTRATIVE AGENT



**DEERPATH**  
CAPITAL MANAGEMENT, LP

**\$12,000,000**

**SENIOR SECURED  
TERM LOAN & REVOLVER**

WAS PROVIDED TO SUPPORT  
THE SPONSOR BUYOUT OF A

**BRANDED LIFESTYLE  
APPAREL COMPANY**

SOLE LEAD ARRANGER & ADMINISTRATIVE AGENT



**DEERPATH**  
CAPITAL MANAGEMENT, LP



**\$11,500,000**

**HOME  
SENIOR SECURED  
TERM LOAN & REVOLVER**

WAS PROVIDED TO SUPPORT  
THE ACQUISITION FINANCING OF AN

**OUTSOURCED BILLING  
AND COLLECTION  
PROVIDER**

SOLE LEAD ARRANGER & ADMINISTRATIVE AGENT



**DEERPATH**  
CAPITAL MANAGEMENT, LP

**\$11,250,000**

**SENIOR SECURED  
TERM LOAN & REVOLVER**

WAS PROVIDED TO SUPPORT  
THE ACQUISITION FINANCING OF A

**DENTAL PRACTICE  
MANAGEMENT  
COMPANY**

SOLE LEAD ARRANGER & ADMINISTRATIVE AGENT



**DEERPATH**  
CAPITAL MANAGEMENT, LP

**\$9,000,000**

**SENIOR SECURED  
TERM LOAN & PFD. EQUITY**

WAS PROVIDED TO SUPPORT  
THE SPONSOR BUYOUT OF AN

**OPERATOR OF OUTPATIENT  
PHYSICAL THERAPY  
CLINICS**

SOLE LEAD ARRANGER & ADMINISTRATIVE AGENT



**DEERPATH**  
CAPITAL MANAGEMENT, LP

**\$8,000,000**

**SENIOR SECURED  
TERM LOAN & REVOLVER**

WAS PROVIDED TO SUPPORT  
THE SPONSOR BUYOUT OF A

**PROVIDER OF  
INCIDENT REPORTING  
AND TRACKING  
SOFTWARE**

SOLE LEAD ARRANGER & ADMINISTRATIVE AGENT



**DEERPATH**  
CAPITAL MANAGEMENT, LP

**\$7,450,000**

**SENIOR SECURED  
TERM LOAN & REVOLVER**

WAS PROVIDED TO SUPPORT  
THE SPONSOR BUYOUT OF A

**FAST CASUAL  
ITALIAN RESTAURANT  
CONCEPT**

SOLE LEAD ARRANGER & ADMINISTRATIVE AGENT



**DEERPATH**  
CAPITAL MANAGEMENT, LP

**\$7,000,000**

**SENIOR SECURED  
TERM LOAN & REVOLVER**

WAS PROVIDED TO SUPPORT  
THE SPONSOR BUYOUT OF A

**MULTI-DISCIPLINE  
YOGA STUDIO  
OPERATOR**

SOLE LEAD ARRANGER & ADMINISTRATIVE AGENT



**DEERPATH**  
CAPITAL MANAGEMENT, LP



**UNDISCLOSED**

**HOME  
SENIOR SECURED  
TERM LOAN & REVOLVER**

WAS PROVIDED TO SUPPORT THE  
REFINANCING AND GROWTH PLAN OF A

**CASUAL LIVE  
ENTERTAINMENT AND  
RESTAURANT CONCEPT**

SOLE LEAD ARRANGER & ADMINISTRATIVE AGENT



**DEERPATH**  
CAPITAL MANAGEMENT, LP

**UNDISCLOSED**

**SENIOR SECURED  
TERM LOAN & REVOLVER**

WAS PROVIDED TO SUPPORT  
THE SPONSOR BUYOUT OF A

**COMPANY MANAGING  
PRIVATE PRE-K TO 8TH  
GRADE SCHOOLS**

LENDER



**DEERPATH**  
CAPITAL MANAGEMENT, LP

**UNDISCLOSED**

**SENIOR SECURED  
TERM LOAN**

WAS PROVIDED TO SUPPORT  
THE REFINANCING  
AND GROWTH PLAN OF A

**DIRECT-TO-CONSUMER  
PROVIDER OF CUSTOM  
WINDOW TREATMENTS**

SOLE LEAD ARRANGER & ADMINISTRATIVE AGENT



**DEERPATH**  
CAPITAL MANAGEMENT, LP

**UNDISCLOSED**

**SENIOR SECURED TERM  
LOAN, REVOLVER & EQUITY**

WAS PROVIDED TO SUPPORT THE  
SPONSOR BUYOUT OF AN

**EARLY CHILDHOOD  
EDUCATION AND  
ENRICHMENT PROVIDER**

SOLE LEAD ARRANGER & ADMINISTRATIVE AGENT



**DEERPATH**  
CAPITAL MANAGEMENT, LP

**UNDISCLOSED**

**SENIOR SECURED  
TERM LOAN & EQUITY**

WAS PROVIDED TO SUPPORT THE  
RECAPITALIZATION OF AN

**ENVIRONMENTAL  
REMEDIAION COMPANY**

SOLE LEAD ARRANGER & ADMINISTRATIVE AGENT



**DEERPATH**  
CAPITAL MANAGEMENT, LP

**UNDISCLOSED**

**SENIOR SECURED  
TERM LOAN**

WAS PROVIDED TO SUPPORT  
THE ACQUISITION FINANCING OF A

**LAST-MILE LOGISTICS  
SOLUTIONS PROVIDER**

SOLE LEAD ARRANGER & ADMINISTRATIVE AGENT



**DEERPATH**  
CAPITAL MANAGEMENT, LP



**UNDISCLOSED**  
**HOME**  
**SENIOR SECURED**  
**TERM LOAN & REVOLVER**


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WAS PROVIDED TO SUPPORT THE RECAPITALIZATION OF A

**MANUFACTURER OF LIQUID LEVEL GAUGES AND FUEL SENSORS**

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SOLE LEAD ARRANGER & ADMINISTRATIVE AGENT



**DEERPATH**  
 CAPITAL MANAGEMENT, LP

**UNDISCLOSED**  
**SENIOR SECURED**  
**TERM LOAN & REVOLVER**


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WAS PROVIDED TO SUPPORT THE REFINANCING AND GROWTH PLAN OF A

**MARKETER AND DISTRIBUTOR OF GAUGES AND INSTRUMENTATION**

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SOLE LEAD ARRANGER & ADMINISTRATIVE AGENT



**DEERPATH**  
 CAPITAL MANAGEMENT, LP

**UNDISCLOSED**  
**SENIOR SECURED TERM**  
**LOAN, REVOLVER & EQUITY**

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WAS PROVIDED TO SUPPORT THE SPONSOR BUYOUT OF A

**MULTI-UNIT PRIMARY CARE PRACTICE GROUP**

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SOLE LEAD ARRANGER & ADMINISTRATIVE AGENT



**DEERPATH**  
 CAPITAL MANAGEMENT, LP

**UNDISCLOSED**  
**SENIOR SECURED**  
**TERM LOAN & REVOLVER**

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WAS PROVIDED TO SUPPORT THE SPONSOR BUYOUT OF A

**MULTI-SPECIALTY DENTAL SERVICES ORGANIZATION**

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SOLE LEAD ARRANGER & ADMINISTRATIVE AGENT



**DEERPATH**  
 CAPITAL MANAGEMENT, LP

**UNDISCLOSED**  
**SENIOR SECURED TERM**  
**LOAN, REVOLVER & EQUITY**

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WAS PROVIDED TO SUPPORT THE SPONSOR BUYOUT OF AN

**OPERATOR OF ACQUIRED BRAIN INJURY (ABI) REHABILITATION CENTERS**

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SOLE LEAD ARRANGER & ADMINISTRATIVE AGENT



**DEERPATH**  
 CAPITAL MANAGEMENT, LP

**UNDISCLOSED**  
**SENIOR SECURED TERM**  
**LOAN, REVOLVER & EQUITY**


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WAS PROVIDED TO SUPPORT THE RECAPITALIZATION OF AN

**OPERATOR OF MEN'S HEALTH CLINICS**

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SOLE LEAD ARRANGER & ADMINISTRATIVE AGENT



**DEERPATH**  
 CAPITAL MANAGEMENT, LP



**UNDISCLOSED**

**HOME  
SENIOR SECURED  
TERM LOAN**

WAS PROVIDED TO SUPPORT THE  
RECAPITALIZATION OF AN

**OPERATOR OF  
PHYSICAL THERAPY  
LOCATIONS**

LENDER



**D E E R P A T H**  
CAPITAL MANAGEMENT, LP

**UNDISCLOSED**

**SENIOR SECURED  
TERM LOAN**

WAS PROVIDED TO SUPPORT  
THE REFINANCING AND  
GROWTH PLAN OF AN

**OUT OF HOME  
ADVERTISING  
COMPANY**

SOLE LEAD ARRANGER & ADMINISTRATIVE AGENT



**D E E R P A T H**  
CAPITAL MANAGEMENT, LP

**UNDISCLOSED**

**SENIOR SECURED  
TERM LOAN**

WAS PROVIDED TO SUPPORT  
THE ACQUISITION FINANCING OF A

**PAYMENT PROCESSING  
SOFTWARE COMPANY**

SOLE LEAD ARRANGER & ADMINISTRATIVE AGENT



**D E E R P A T H**  
CAPITAL MANAGEMENT, LP

**UNDISCLOSED**

**SENIOR SECURED  
TERM LOAN & REVOLVER**

WAS PROVIDED TO SUPPORT THE  
SPONSOR BUYOUT OF A

**PROVIDER OF DENTAL  
CARE TO SKILLED  
NURSING FACILITY  
PATIENTS**

SOLE LEAD ARRANGER & ADMINISTRATIVE AGENT



**D E E R P A T H**  
CAPITAL MANAGEMENT, LP

**UNDISCLOSED**

**SENIOR SECURED TERM  
LOAN, REVOLVER & EQUITY**

WAS PROVIDED TO SUPPORT  
THE SPONSOR BUYOUT OF A

**PROVIDER OF COMMERCIAL  
HVAC RETROFIT AND  
REPAIR SERVICES**

SOLE LEAD ARRANGER & ADMINISTRATIVE AGENT



**D E E R P A T H**  
CAPITAL MANAGEMENT, LP

**UNDISCLOSED**

**SENIOR SECURED  
TERM LOAN & EQUITY**

WAS PROVIDED TO SUPPORT  
THE SPONSOR BUYOUT  
AND GROWTH PLAN OF A

**PROVIDER OF INCIDENT  
REPORTING AND SECURITY  
MANAGEMENT SOFTWARE**

SOLE LEAD ARRANGER & ADMINISTRATIVE AGENT



**D E E R P A T H**  
CAPITAL MANAGEMENT, LP



**UNDISCLOSED**  
**HOME**  
**SENIOR SECURED**  
**TERM LOAN & REVOLVER**

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WAS PROVIDED TO SUPPORT  
 AN INCREMENTAL FUNDING FOR A

**PROVIDER OF PALLET  
 MANAGEMENT SERVICES**

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LEAD ARRANGER & ADMINISTRATIVE AGENT



**DEERPATH**  
 CAPITAL MANAGEMENT, LP

**UNDISCLOSED**  
**SENIOR SECURED**  
**TERM LOAN**

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WAS PROVIDED TO SUPPORT  
 THE ACQUISITION FINANCING OF A

**PROVIDER OF RECYCLED  
 PALLETS AND RELATED  
 MANAGEMENT SERVICES**

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SOLE LEAD ARRANGER & ADMINISTRATIVE AGENT



**DEERPATH**  
 CAPITAL MANAGEMENT, LP

**UNDISCLOSED**  
**SENIOR SECURED**  
**TERM LOAN & REVOLVER**

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WAS PROVIDED TO SUPPORT THE  
 RECAPITALIZATION OF A

**PROVIDER OF  
 RECOVERABLE SHIPPING  
 RACK LOGISTICS  
 MANAGEMENT SERVICES**

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SOLE LEAD ARRANGER & ADMINISTRATIVE AGENT



**DEERPATH**  
 CAPITAL MANAGEMENT, LP

**UNDISCLOSED**  
**SENIOR SECURED**  
**TERM LOAN**

---

WAS PROVIDED TO SUPPORT  
 THE ACQUISITION FINANCING OF A

**PROVIDER OF RELOCATION  
 MANAGEMENT SERVICES**

---

SOLE LEAD ARRANGER & ADMINISTRATIVE AGENT



**DEERPATH**  
 CAPITAL MANAGEMENT, LP



**UNDISCLOSED**  
**HOME**  
**SENIOR SECURED**  
**TERM LOAN**

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WAS PROVIDED TO SUPPORT  
 THE SPONSOR BUYOUT OF A

**PROVIDER OF SAAS-BASED  
 MANAGEMENT SYSTEMS  
 FOR VEHICLE DEALERS**

---

SOLE LEAD ARRANGER & ADMINISTRATIVE AGENT



**DEERPATH**  
 CAPITAL MANAGEMENT, LP

**UNDISCLOSED**  
**SENIOR SECURED**  
**TERM LOAN & REVOLVER**

---

WAS PROVIDED TO SUPPORT  
 THE SPONSOR BUYOUT OF A

**REGIONAL PROVIDER OF  
 URGENT AND PRIMARY  
 CARE RELATED SERVICES**

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SOLE LEAD ARRANGER & ADMINISTRATIVE AGENT



**DEERPATH**  
 CAPITAL MANAGEMENT, LP

**UNDISCLOSED**  
**SENIOR SECURED**  
**TERM LOAN & REVOLVER**

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WAS PROVIDED TO SUPPORT  
 THE SPONSOR BUYOUT OF A

**SUBSTANCE ABUSE  
 TREATMENT PROVIDER**

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SOLE LEAD ARRANGER & ADMINISTRATIVE AGENT



**DEERPATH**  
 CAPITAL MANAGEMENT, LP

**UNDISCLOSED**  
**SENIOR SECURED**  
**TERM LOAN & REVOLVER**


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WAS PROVIDED TO SUPPORT THE  
 RECAPITALIZATION AND MERGER OF A

**TWO PROVIDERS OF TEST  
 PREPARATION COURSES  
 AND MATERIALS**

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SOLE LEAD ARRANGER & ADMINISTRATIVE AGENT



**DEERPATH**  
 CAPITAL MANAGEMENT, LP

# TEAM

## PARTNERS





## INVESTMENT PROFESSIONALS



**ORIN PORT**  
Managing Director:  
Origination



**ANTONELLA NAPOLITANO**  
Managing Director:  
Investor Relations



**ALLEN AMERI**  
Managing Director:  
Origination, Credit  
Underwriting & Research



**MARCUS BADGER**  
Managing Director:  
Origination, Credit  
Underwriting & Research



**NATALIE GARCIA**  
Managing Director:  
Origination, Credit  
Underwriting & Research



**MAURICIO REYES**  
Managing Director:  
Origination, Credit  
Underwriting & Research



**REED VAN GORDEN**  
Managing Director:  
Origination, Credit  
Underwriting & Research



**MICHAEL CONTRERAS**  
Director



**KONSTANTIN KATSMAN**  
Vice President



**PATRICK KANE**  
Senior Associate

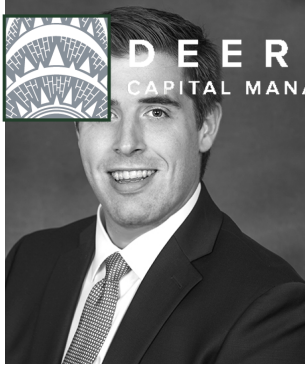


**MAGGIE LIPKIN**  
Senior Associate,  
Investor Relations



**ANKIT CHANDOLA**  
Associate

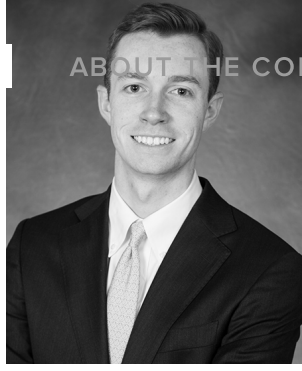




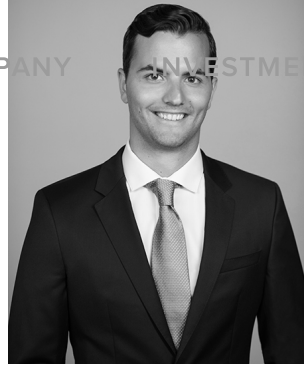
NICOLAS ECEIZABARRENA  
Associate



DOMINIC HERING  
Associate



ALEX MORRISON  
Associate



JOE PRESCOTT  
Analyst,  
Investor Relations

## FINANCE AND OPERATIONS



ANISH BAHL  
Chief Financial Officer



DEREK DUBOIS  
Managing Director:  
Treasury



MICHAEL DAVIS  
Director, Finance



MARK LYON  
Marketing Manager



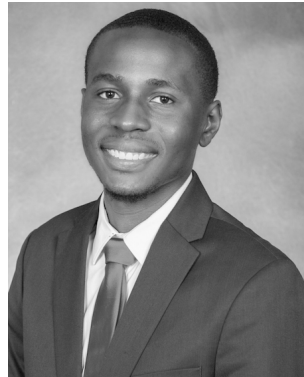
JOSH WYDRA  
Senior Associate,  
Treasury



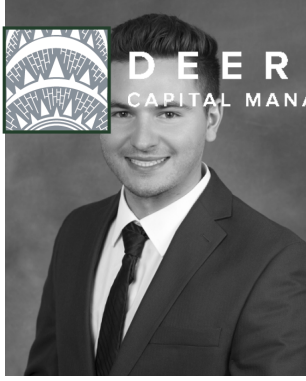
STEPHEN JOHNS  
Senior Associate,  
Treasury



CARLOS FIGUEROA  
Senior Associate, Loan  
Administration



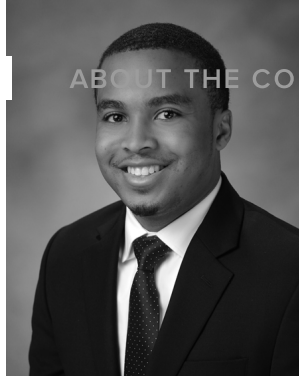
JASON LAGUERRE  
Fund Accountant



**RYAN SCHINDELE**  
Fund Accountant



**NICK ROSS**  
Associate, Portfolio  
Management



**RONNIE WESTMORELAND**  
Associate, Portfolio  
Management



**RYAN CHAPMAN**  
Analyst, Portfolio  
Management

## ADMINISTRATION



**GENA ESKOW**  
Administrative Manager



**DANIELLA TEZNA**  
Administrative Assistant

## CORE VALUES

In order to work as a team to achieve our mission, we believe in the following 8 core values:

### DIVERSITY

We strive to maintain a well-rounded and inclusive workplace of talented individuals

### PARTNERSHIP

We build and sustain long-term relationships within the industry and with our investor community

### ENTREPRENEURSHIP

We encourage innovation within the firm at all levels,

### ACCOUNTABILITY

We take responsibility



Deerpath's mission is to be a leading middle-market direct lending firm with a differentiated focus on minimizing credit losses while maintaining compelling and consistent yields and building valuable long-term relationships with our investors, borrowers, equity sponsors, financial intermediaries and management teams

HOME

allowing us to continually evolve as we grow

for our actions and deliver on commitments to borrowers, partners, and investors

**EXCELLENCE**

We desire to be best in class and attract top talent who are self-motivated, experienced and results oriented

**TEAMWORK**

We collaborate within and across functional lines to achieve our mission

**RESPECT**

We reward teamwork and treating others both within and outside the firm with respect

**HONESTY**

We believe integrity and reputation within the market and the investment community is of the utmost importance

**RESPONSIBLE INVESTING**

Assessing the impact of Environmental, Social and Governance ("ESG") matters within our portfolio is an essential part of our long-term investment strategy.

In 2016, we developed and implemented an official ESG policy, thereby making a public commitment to formally incorporating the consideration of ESG factors into our investment decision process.

In 2017, we became a signatory to the United Nations Principles for Responsible Investment (UNPRI). As such, we have committed to adopt and implement UNPRI's 6 core principles. As a signatory, Deerpath is required to report annually on our ESG related activities and work together with other signatories to enhance our effectiveness in implementing the principles.

We continue to network, collaborate and learn from our industry peers, sponsor partners, investors and sustainability industry experts on how we can continue to enhance our internal policies and procedures.

For more information about Deerpath's



For more information about UNRPI, please visit  
[www.unpri.org](http://www.unpri.org).

## NEWS

### **Q3 UPDATE - DEERPATH ACTIVITY IN REVIEW**

October 3, 2018

### **PREQIN Q&A WITH JAMES KIRBY: SUCCESSFULLY TRANSACTING IN A CROWDED DIRECT LENDING MARKET**

Q3 2018



## Q2 UPDATE - DEERPATH ACTIVITY IN REVIEW

July 16, 2018

## DEERPATH CAPITAL MANAGEMENT, LP NAMED 2017 SBIC OF THE YEAR BY THE U.S. SMALL BUSINESS ADMINISTRATION

April 4, 2017

[VIEW MORE ▶](#)

## CONTACT

FOR BUSINESS  
DEVELOPMENT INQUIRIES

ORIN PORT  
Director  
(954) 703-6041  
[OPort@deerpathcapital.com](mailto:OPort@deerpathcapital.com)

## OFFICE LOCATIONS

**NEW YORK**  
405 Lexington  
Avenue  
53rd Floor  
New York, NY  
10174

**FORT  
LAUDERDALE**  
1800 S.E. 10th  
Avenue  
Suite 220  
Fort  
Lauderdale, FL  
33316

**BOSTON**

FOR INVESTOR AND



FOR INVESTOR AND  
CORPORATE RELATIONS  
RIES

HOME

ABOUT THE COMPANY

**LOS ANGELES**

2500 Broadway  
Suite F-125  
Santa Monica,  
CA 90404

DeerpathIR@deerpathcapital.com

**CHICAGO**

200 S. Wacker  
Drive  
Suite 3100  
Chicago, IL  
60606

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