



## One- Stop Finance Firm

Chatham Capital is a private investment firm that concentrates on lower-middle market companies with sustainable cash flow from operations. Headquartered in Atlanta, GA, Chatham provides debt and equity solutions to companies throughout North America. We will additionally consider investments in companies with operations in Europe, Asia, and/or Central and South America. The firm does not make early-stage, venture capital or real estate investments.

- > Strategy
- > Investment Criteria

## Recent Investments

## A2Z Wireless

A2Z Wireless is the second largest Verizon Premium Retailer in the country, with more than 750 stores across the United States. Chatham provided senior debt financing in support of a leveraged buyout of the company.

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## TARGET TRANSACTIONS

**Chatham Capital seeks to invest \$5 - 40MM in support of:**

- ➔ Acquisitions
- ➔ LBOs & MBOs
- ➔ Recapitalizations
- ➔ Refinancings
- ➔ Growth Financing

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