

WHO WE ARE WHAT WE DO

LOCATION CAREERS

# NEW LEGACY

*Invest for the Future*



New Legacy Group is an investment firm with three lines of business. **(1)** *Multi-family office* **(2)** *Fund Allocation* and **(3)** *Direct Investments*. We are a dedicated team of professionals that have deep experience in all these areas and a sincere passion to deliver results.

WHAT WE  
DO



## MULTI-FAMILY OFFICE

*Join Our Family*

We help manage wealth to meet your life goals and needs.

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## FUND ALLOCATION INVESTMENTS

*A-la-carte*

*Investments and Custom Portfolios*

We perform due diligence and choose investment funds across the globe.

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## PRIVATE

*Venture, Private Equity and Real Asset Investing*

We serve as principal investor in private companies of all sizes.

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# OUR PHILOSOPHY

New Legacy believes that providing superior investment management products and services requires a culture driven by integrity, excellence, transparency and innovation.

Our comprehensive decision making process balances our keen qualitative judgment with an in-depth quantitative evaluation. New Legacy focuses on performing exhaustive due diligence and continuous monitoring of all of our investments and service offerings.

