

PARTNERS IN BUSINESS

Extensive network of
financial, operational, and
strategic thought leaders

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About Warwick

Warwick Capital Group is a family office backed private equity investment firm. We make growth equity investments in profitable middle market companies with the goal of growing them into “best in class” businesses.

In the past 20 years, Warwick has made equity investments of \$125M and facilitated the creation of over \$1B in value for investors and management teams. We provide financial and leadership capital to growing companies in many industries including healthcare,





Warwick recognizes the value of longer-term strategic investing and deploys tailored capital structures that align the goals of management, sellers and investors. When the situation warrants, we have the ability to invest beyond the typical 3-5 year PE cycle. For example, we have held our CMG portfolio company for 18 years and our most recent exit was held for 13 years. We close deals quickly through unique capital relationships with ultra high-net-worth individuals and family offices. We are experienced with creative transaction structures that provide tax efficient estate and asset planning requirements for sellers.

Expertise & Experience

Over the past 20 years, Warwick has made equity investments of \$125M and created over \$1B in value for investors and management teams. Our network of unique relationships spans across many industries, including business services, healthcare, software, manufacturing, finance and capital markets. We have access to thought leaders throughout our network of investors, executives, and operators.



successfully source C-level executives, legal counsel, business advisors as well as installed processes, systems, and other valuable management resources.

Warwick partners with a wide network of M&A professionals to help our companies identify add-on opportunities and grow through acquisition. At the same time, Warwick has demonstrated an ability to create high profile exit opportunities for founder owners and their management teams.



