



“WEALTH IS THE ABILITY TO FULLY EXPERIENCE LIFE.”

HENRY THOREAU

At Syntal, we have been guiding entrepreneurs, business owners, and families since 1994. We share the same ambition and values as our clients – to preserve, enhance and transfer wealth with effective, creative strategies designed to match income needs aligned with tailored risk tolerance models.

SINCE 1994

## SYNTAL DELIVERS VALUE

We help our clients distill the issues they are up against – and make sure they are asking the right questions. Many of our clients face transitions, often involving a liquidity event. We do more than help them monetize the opportunity, we help them address their changing priorities to transform smoothly, and confidently, into the next phase of their lives.

We realize certain assets have distinct characteristics and need customized solutions. As a result, we have built expertise across multiple business sectors. This knowledge gives us tremendous insight into the challenges and expectations across industries – from Energy and Real Estate to Technology and Consumer Products.

Syntal delivers this type of added value. We are a team you can trust to be an advocate for your family and work hard on your behalf. Whether you run a business, a division, a family office or just need a dedicated team to manage your assets, we invite you to speak with us. You will quickly see that we understand you, your challenges, and your mindset.



### 2019 Market Outlook

The Santa Claus rally arrived late this past year but finally came through in a big way and has carried forward into the New Year. Positive news, with a more dovish Fed and face-to-face [...]



### Rollin' with the Punches

S&P 500 Large Cap Index As noted in our communication on Friday, October 5th, we were worried volatility would pick up - quite the understatement! The S&P 500 (which is an index of US-based large-cap [...])



### Big Texas Merger Blends Wirehouse and Indie Practices

Increasing sophistication around independent RIA support was vital to the merger this past week of breakaway wealth shop Syntal Wealth Partners and a prominent Merrill Lynch team in Dallas. But friendship and complementary skill sets [...]

## MIDLAND

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1901 Heritage Blvd.  
Midland, TX 79707

**T (432) 262-8111**  
**F (432) 262-8120**

## DALLAS

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4303 W Lovers Lane, Suite 100  
Dallas, TX 75209

**T (214) 269-7854**  
**F (214) 269-7859**

## COLORADO

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121 S. Tejon Street, Suite 202  
Colorado Springs, CO 80903

**T (719) 884-8654**  
**F (719) 884-8657**

