

## Bridging Crossborder Investment Portfolios

Individual Investors

Crossborder  
Investors

Institutional  
Investors

Medical  
Professionals

## Why Pacifica?

We are a team of investment specialists who are dedicated to providing financial guidance and stewardship of your wealth. We know that above all, when you ask us to manage your wealth, it is not just a portfolio of stocks and bonds. It is the product of many years of hard work and painstaking savings. And we understand that it is your basis for a fulfilling retirement, a meaningful gift or a specific target or goal.

## We Serve Clients In:

6

Countries

24

States In USA

8

Provinces In  
Canada

## Our Services

Cross Border Investment Solutions

Fee for service: no third party

inducements

Growth, Income and Balanced Strategies

Customized Client Portfolios

## Our Commitment

Fiduciary Duty: Clients always come first

We subscribe to the CFA Code of Ethics

Full transparency on costs and activities

24-hr response to client requests

## Blog

## Assessing The Yield Curve's Economic Forecast

In This Issue What is the yield curve and why are markets focused on it? Financial stress ...

## Global Economy In Need Of A European Assist

Over the last 20 years, a disconcerting trend of slowing rates of economic growth has take...

## Rising Interest Rates: A Bumpy Road Towards "Neutral"

It has been well over a decade since investors have had to contend with a sustained upturn...

## Markets Distracted By The Trump Phenomenon

It is difficult to think of a US President who has dominated the market's psyche the way...

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