

EQUALLY WEIGHTED VALUE INVESTING

An asset management and investment advisory company specializing in the development and management of equity security portfolios.

INVESTMENT PROCESS

RCM PRODUCTS

GROWTH OF \$10,000

CUMULATIVE RETURN

WHAT WE DO

Resource Capital Management, LLC

Resource Capital Management, LLC is an asset management and investment advisory company specializing in the development and management of equity security portfolios. The Company utilizes a proprietary financial model employing a unique value approach to stock selection and portfolio construction.

FIRM OBJECTIVE



PORTFOLIO POSITIONING



PHILOSOPHY



FACTORS UTILIZED TO CONSTRUCT THE PORTFOLIOS



PORTFOLIO CONSTRUCTION PROCESS



WHY INVEST IN THE RESOURCE CAPITAL STRATEGY?



KEY DIFFERENTIATORS



INVESTMENT PROCESS

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PERFORMANCE

Resource Capital Model Portfolio Performance

Please see Performance Disclosures provided at the end of this webpage.

[Portfolio Disclosures](#)

2010 Performance RC Long 60 Model

2010 RC Model Long 60 (Net of 1% Fee)

2010 Russell 1000 Value TR Index

2010 Russell 1000 TR Index

2010 S&P 500 TR

Reviewed and verified by Ashland Partners, LLP an independent third party

2011 Performance RC Long 60 Model

2011 RC Model Long 60 (Net of 1% Fee)

2011 Russell 1000 Value TR Index

2011 Russell 1000 TR Index

2011 S&P 500 TR

2012 Performance

RC Long 60 Model

2012 RC Model Long 60 (Net of 1% Fee)

2012 Russell 1000 Value TR Index

2012 Russell 1000 TR Index

2012 S&P 500 TR

Reviewed and verified by Ashland Partners, LLP an independent third party

2013 Performance

RC Long 60 Model

2013 RC Model Long 60 (Net of 1% Fee)

2013 Russell 1000 Value TR Index

2013 Russell 1000 TR Index

2013 S&P 500 TR

Reviewed and verified by Ashland Partners, LLP an independent third party

2014 Performance

RC Long 60 Model

2014 RC Model Long 60 (Net of 1% Fee)

2014 Russell 1000 Value TR Index

2014 Russell 1000 TR Index

2014 S&P 500 TR

Reviewed and verified by Ashland Partners, LLP an independent third party

2015 Performance RC Long 60 Model

2015 RC Model Long 60 (Net of 1% Fee)

2015 Russell 1000 Value TR Index

2015 Russell 1000 TR Index

2015 S&P 500 TR

Not reviewed by an independent third party

2016 Performance RC Long 60 Model

2016 Performance RC Long Model (Gross of Fees)

2016 Performance RC Long Model (Net of Fees)

2016 Russell 1000 TR Index

2016 Russell 1000 Value TR Index

2016 S&P 500 TR

Not reviewed by an independent third party

2019 Performance RC Long 60 Model

2019 Performance RC Long Model (Gross of Fees)

2019 Performance RC Long Model (Net of Fees)

2019 Russell 1000 TR Index

2019 Russell 1000 Value TR Index

2019 S&P 500 TR

Not reviewed by an independent third party

2017 Performance RC Long 60 Model

2017 Performance RC Long Model (Gross of Fees)

2017 Performance RC Long Model (Net of Fees)

2017 Russell 1000 TR Index

2017 Russell 1000 Value TR Index

2017 S&P 500 TR

Not reviewed by an independent third party

2018 Performance RC Long 60 Model

2018 Performance RC Long Model (Gross of Fees)

2018 Performance RC Long Model (Net of Fees)

2018 Russell 1000 TR Index

2018 Russell 1000 Value TR Index

Not reviewed by an independent third party

General Inquiries

"Venturing Beyond the Horizon to Discover Value"

General Inquiries

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Unless otherwise specified, all return figures shown above are for illustrative purposes only, and are not actual customer returns. Actual returns will vary greatly and depend on personal and market circumstances.

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