

Takumi Capital Management, LP

Takumi Capital Management, LP holds a concentrated portfolio of Japanese companies. We seek to only own undervalued, high-revenue, well-managed businesses that provide clear value to their customers.

Margin of Safety

We take positions only when we can purchase companies at significantly lower prices than their intrinsic value.

"In the short run, the market is a voting machine but in the long run, it is a weighing machine." - Ben Graham

Quality Business

We own companies that have sustainable differentiating power. They have pricing power. Their customer relationship is sticky. They can increase their market presence overtime.

Disciplined

Real opportunities are scarce. When they then, tend to hold a concentrated portfolio and do not trade. "The stock market is a strike game. You don't swing at everything." - Buffett