

Strategic

Successful wealth management begins with an in-depth knowledge and understanding of your vision, values, needs and risk tolerance.

[READ MORE \(https://www.kingspath.com/about/\)](https://www.kingspath.com/about/)

Transparent

Our evidenced-based investment approach is understandable and objective, providing concise expectations and quantifying results.

[READ MORE \(https://www.kingspath.com/about/\)](https://www.kingspath.com/about/)

Relational

We are your independent advocate traveling with you on your journey, anticipating your needs, responding to your requests..

[READ MORE \(https://www.kingspath.com/about/\)](https://www.kingspath.com/about/)

Independent

As a fiduciary, we are steadfast in our commitment to putting your interests first and serving you best with respectful care and confidentiality.

[READ MORE \(https://www.kingspath.com/about/\)](https://www.kingspath.com/about/)

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(<https://www.kingspath.com/disclosure/>)

ADV Par2A

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