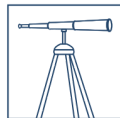


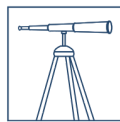
### APPROACH

Spyglass believes that the essential skill in generating returns that beat the market over the long-term is the ability to develop out-of-consensus opinions that are validated by other investors agreeing with us... later.



### PROCESS

Fundamentally driven, independent, bottom-up research is our “Spyglass”



### HOW TO INVEST

Focus, Consistency, Discipline, Patience, and Relentlessness are at the core of the Spyglass strategy

# SPYGLASS CAPITAL MANAGEMENT

Spyglass Capital Management is a long-only, concentrated growth manager based in San Francisco



## DISCIPLINE

Depth and rigor of approach gives the team confidence to take out-of-consensus views

## FOCUS

Portfolio concentration allows Spyglass to leverage its conviction

## PATIENCE

The team's knowledge of businesses and industries spans years, not quarters

## PERSISTENCE

We continually analyze our process so we can learn and improve

## ABOUT THE MANAGER

Jim Robillard, Founder



Jim graduated from Vanderbilt University with a BA and received an MBA from the University of Chicago Graduate School of Business with concentrations in Finance and Accounting. Jim worked at Baron Capital Management from 1996 - 1999 and worked at Van Wagoner Capital Management from 1999 - 2002. After graduating business school, he was hired by Edgewood Management LLC in 2004 as a Senior Research Analyst. He was named to the portfolio management team of the Edgewood Growth Fund at its inception in 2006, and he was promoted to Managing Director in 2010. After 11 years with the Firm, Edgewood offered him the chance to start Spyglass Capital Management with the backing of the Company and its senior management. Edgewood is an equity owner of Spvglass

management with the backing of the Company and its senior management. Lagow is an equity owner of Spyglass and all of its partners are investors in the Fund.

## GET STARTED

The Spyglass Growth Fund is available through numerous brokers; please check with your specific broker for availability. You may also purchase shares directly from the Spyglass Growth Fund by filling out our application

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## ABOUT US

Spyglass Capital Management is a long-only, concentrated growth manager based in San Francisco

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*The Portfolio's investment objectives, risks, charges and expenses must be read and considered carefully before investing. The Prospectus contains this and other important information about the investment company. It may be obtained through this website, or a free hard-copy version is available by calling (toll free) 888-878-5680. Read the prospectus carefully before investing.*

*Mutual fund investing involves risk. Principal loss is possible. The Fund is non-diversified, meaning it may focus its assets in fewer individual holdings than a diversified fund. Therefore, the Fund is more exposed to individual stock volatility than a diversified fund. Medium- and small-capitalization companies tend to have limited liquidity and greater price volatility than large-capitalization companies.*

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