We're improving the wealth management experience.

Our clients view us as partners for their future. At Vivid Financial Management, our goal is to bring you financial clarity, to protect and enhance your wealth, and to provide you confidence in your future.

Learn More

Clien
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Financial Independence

Discover your path to financial freedom.

Learn More

Intelligent Investing

Leverage our disciplined investment process.

Learn More

Small Business Solutions

Remove the petty stress from your business.

Learn More

Tax Optimization

Preserve wealth by minimizing taxes.

Learn More

Legacy Preparation

Prepare future generations with confidence.

Learn More

20+
Average years of work experience

1,400
Tax returns filled annually

$450M
In assets under management

100%
Privately owned

95%
Client retention rate

37
Different states are home to clients

2
Office locations

Our Amazing Clients

Individuals

Families
Business Owners
Retirees

Individuals

"There are a lot of things I'm doing right, but what I'm forgetting is what concerns me."

Families

"We need someone we can trust to handle the intricate nature of our family."

Business Owners

"My business is my life, but I've neglected various areas of my finances."

Retirees

"I have worked hard to get here and want to keep my standard of living."

Vivid works with my family to understand how we can optimize our finances to leave a legacy for our future.

Get in Touch

We strive to build long-term relationships built on trust and accountability.

If that appeals to you, then let's talk.

Name
_____

Email
_____

Subject

Message...

Submit

VIVID FINANCIAL
MANAGEMENT

f   in

Orcutt - (805) 937-4556