





## **RETIREMENT READINESS**

Too often this question gets answered without all the information considered. Don't make the common mistakes.

O LEARN MORE (/retirement-planning)



## MID-CAREER JUGGLING

You've got a lot on your side. Don't let finances be the thing always on the bottom of your to-do list.

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#### TRANSITION TIME

New Beginnings are opportunities to catch-up, reset priorities and organize toward new financial goals.





#### **LEAVING A LEGACY**

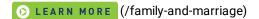
Your financial story can continue long after your gone--if you're organized. Avoid pitfalls by planning ahead.





#### **FAMILY AND MARRIAGE**

Every financial decision you make affets those you love the most. Use our tools, get on the same page and stay there.





#### **BUSINESS PLANNING**

Owning your own business can provide unique financial opportunities not available to the general public.



# **DECISION COACH**

With our Decision Coach process, we can help you get clarity on your highest priorities and then organize an ongoing strategy to carve your path towards financial success.

(/decisioncoach)



# **DECISION CENTER**

Decision Center is designed for clients that have questions that can not be answered by a rule of thumb. Every aspect of your financial life is connected and accounted for.

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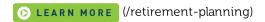
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Let's face it. You can buy investments anywhere. You can find volumes of advice online. Why hire a Trilogy Financial advisor?

Since 1999, we have been helping financially-conscious Americans sort through the fog of investments, insurance and personal finance. With our thorough DecisionCoach process, we can help you get clarity on your highest priorities and then organize a decision plan to chart the path from here to there.

# Thinking about Tomorrow?



# Everyone's story is different Trilogy is here to help 1

# **Recent Radio Shows:**

Show Date: July 1, 2019 Gifting Money





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Hiring a Trilogy Decision Coach opens up the insight that thousands of others have discovered: The Trilogy Difference. (/decisioncoach)

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