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Consistency is Business as Usual

(<https://vimeo.com/286920926?width=90%&height=90%>)

4+

Private Equity Sponsors

~1B

Capital Under Management & Administration<sup>1</sup>

+1%

Deals Lead Arranger<sup>2</sup>

3+

Closed Deals  
in 2018

For more than two decades, Antares has delivered specialized capital solutions that help clients' businesses grow. Consistently, reliably. Through changing market cycles. With one of the largest portfolios of U.S. middle market, private-equity backed companies, we are entrenched in the market.

Our scale and experience have also made us a leading North American credit manager. Helping investors diversify their portfolios. With attractive risk-adjusted returns.

With a time-tested, credit-based approach and reliable execution, we deliver results. At Antares we are proud to be different by being consistent.

# Antares Quotables

JULY 2019



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JULY 2019

*"In the context of a recent rise in new-money volume, particularly with respect to low- "In the context of a recent rise in new-money volume single-B rated financings, buy-side accounts have demonstrated increased selectivity."*

Peter Nolan / [view bio \(professionals/peter-nolan\)](#)

Peter Nolan / [view bio \(professionals/peter-nolan\)](#)

## Latest News

7/8/2019

Antares Leads Financing to Support New Mountain’s Acquisition of W2O (<https://www.businesswire.com/news/home/20190708005485/en>)

5/28/2019

Antares Leads Financing to Support CenterOak Partners’ Merger of Service Champions and Moore Home Services (<https://www.businesswire.com/news/home/20190528005047/en/Antares-Leads-Financing-Support-CenterOak-Partners%E2%80%99-Merger>)

5/16/2019

Antares Capital Middle Market Dealmakers Survey Indicates Stable Confidence in the Face of Looming Concerns ([https://www.antares.com/wp-content/uploads/2019/06/05162019\\_Antares-ACG-Intergrowth-Survey.pdf](https://www.antares.com/wp-content/uploads/2019/06/05162019_Antares-ACG-Intergrowth-Survey.pdf))

[VIEW ALL NEWS \(NEWS-EVENTS/\)](#)

## Recent Transactions

<p><b>\$326,000,000</b> 1st Lien Credit Facility</p> <p><b>WHEELPROS</b></p> <p><b>Clearlake Capital</b></p> <p>May 2019 Admin Agent Joint Lead Arranger</p>	<p><b>\$100,000,000</b> 1st Lien Credit Facility</p> <p><b>SERVICE CHAMPIONS</b> Heating &amp; Air Conditioning</p> <p><b>CenterOak Partners</b></p> <p>May 2019 Admin Agent Lead Left Arranger</p>	<p><b>Undisclosed</b> 1st Lien Credit Facility</p> <p><b>RAVE</b> MOBILE SAFETY</p> <p><b>Technology Crossover Ventures</b></p> <p>May 2019 Admin Agent Sole Lead Arranger</p>	<p>AE</p> <p></p> <p>^</p>
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[VIEW ALL TRANSACTIONS \(CAPABILITIES/TRANSACTIONS/\)](#)

# Why Antares



### Consistent Face to the Market

Many members of our senior leadership team — backed by an expert group of dedicated industry professionals — have worked together and helped our clients succeed for more than 20 years.



### Proven Track Record

We provide more capital solutions and close more transactions for middle-market sponsors than anyone else.<sup>3</sup> We do it year after year. That’s why Mergers & Acquisitions calls us “a shining example of those who thrive even in uncertain conditions.”



### Enduring Relationships

We enjoy a significant level of repeat business with our sponsors, and are proud of our long-standing relationships. Our clients trust us because we deliver predictably and reliably, and are deeply committed to growing their businesses.




### Ongoing Support

After closing the initial transaction, we typically continue to support our clients for the entire life of a loan. We have the breadth of expertise our clients can rely on over the long haul, even during uncertain times.

1: Approximate invested and available capital (including on balance sheet, through joint ventures, contract investor programs and advised clients) as of December 31, 2018. 2: Based on deals funded during the period August 21, 2015 (date of spin-off from GE) through December 31, 2018. 3: Refinitiv LPC League Tables

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 (<https://twitter.com/antarescapital>)

 (<https://www.linkedin.com/company/antares-capital-lp?trk=biz-companies-cym>)

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