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Investment Advice



- Unbiased Investment Selection and Allocation
 - Investment Account Management
 - Risk Analysis
 - Performance Reviews
 - Tax-Efficient Allocation

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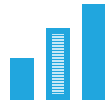
Wealth Management



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- Retirement Plan Creation
 - Tax Consulting
 - Estate Planning
- Family Financial Management
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- Succession Planning
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- Coordination of Key Business Advisors
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CIRRUS WEALTH MANAGEMENT

Cirrus Wealth Management is an independent wealth management firm offering comprehensive retirement, estate, tax and business planning solutions. We work with individuals, families, medical professionals and small businesses to provide sophisticated strategies and solutions for all aspects of their financial life.

Founder and president, Joe Heider, is a 30-year veteran of the industry and is committed to advising individuals and businesses on complex financial planning needs. Our advisors provide a specialized set of services to help regional and national clients reach long-term investment and financial goals.