

### Miller Ockham Asset Management LLC

Please read the following terms and conditions ("Terms and Conditions") carefully before using this Web site ("Site").

CRD number 282115  
Hollywood, FL 33019  
Miller Ockham Asset Management, LLC ("Miller Ockham") is an SEC-registered investment advisor located in Hollywood, Florida. Miller Ockham and its representatives are in compliance with the current notice filing requirements imposed upon SEC-registered advisors by those states in which we maintain clients. Miller Ockham may only transact business in those states in which it is notice filed, or qualifies for an exemption or exclusion from notification requirements. Important information describing Miller Ockham's business operations, services, and fees can be viewed on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov). Miller Ockham will provide its Form ADV disclosure brochure, which serves as the firm's disclosure document, to all clients. Copies are also available to interested parties upon request.

This Site is published in the United States primarily for residents of the United States. Miller Ockham is not soliciting business in international jurisdictions where it is not registered or properly exempt from foreign jurisdiction registration.

Miller Ockham is an internet-only investment adviser firm. This means our services are provided exclusively through our interactive website and we do not otherwise correspond with or interact with clients outside of our website. However, Miller Ockham's specific advice is given only within the context of our contractual agreements with each client. Advice may only be rendered via our interactive website after delivery of the Form ADV disclosure brochure and the execution of an investment management agreement by the client and Miller Ockham. There are certain risks associated with internet based investment advisors like our firm.

- There may be certain factors or variables which have not been accounted for with our interactive website. To the extent some questions are over-generalized, ambiguous or designed to fit a pre-determined option, the output may not be right for all investor's needs or goals.
- By only using the automated investment service, investors could lose out on the value of direct human contact and interaction.

Past performance is not indicative of future results. Therefore, no current or prospective client should assume that future performance of any specific investment or investment strategy (including the investments and/or investment strategies recommended or undertaken by Miller Ockham) made reference to directly or indirectly by Miller Ockham in its Site, or indirectly via a link to an unaffiliated third party web site, will be profitable or equal the corresponding indicated performance level(s).

Miller Ockham is not an accounting firm and does not provide tax advice. You need to consult with a tax accountant or tax attorney about your tax liabilities and the implication of our investment strategy on your tax situation.

Different types of investments and/or investment strategies involve varying levels of risk, and there can be no assurance that any specific investment or investment strategy (including investment strategies detailed on this Web site by Miller Ockham) will be either suitable or profitable for a client's or prospective client's portfolio and may result in a loss of principal.

Please read the following terms and conditions ("Terms and Conditions") carefully before using this Web site ("Site").

Miller Ockham Asset Management, LLC ("Miller Ockham") is an SEC-registered investment advisor located in Hollywood, Florida. Miller Ockham and its representatives are in compliance with the current notice filing requirements imposed upon SEC-registered advisors by those states in which we maintain clients. Miller Ockham may only transact business in those states in which it is notice filed, or qualifies for an exemption or exclusion from notification requirements. Important information describing Miller Ockham's business operations, services, and fees can be viewed on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov). Miller Ockham will provide its Form ADV disclosure brochure, which serves as the firm's disclosure document, to all clients. Copies are also available to interested parties upon request.

This Site is published in the United States primarily for residents of the United States. Miller Ockham is not soliciting business in international jurisdictions where it is not registered or properly exempt from foreign jurisdiction registration.

Miller Ockham is an internet-only investment adviser firm. This means our services are provided exclusively through our interactive website and we do not otherwise correspond with or interact with clients outside of our website. However, Miller Ockham's specific advice is given only within the context of our contractual agreements with each client. Advice may only be rendered via our interactive website after delivery of the Form ADV disclosure brochure and the execution of an investment management agreement by the client and Miller Ockham. There are certain risks associated with internet based investment advisors like our firm.

- There may be certain factors or variables which have not been accounted for with our interactive website. To the extent some questions are over-generalized, ambiguous or designed to fit a pre-determined option, the output may not be right for all investor's needs or goals.
- By only using the automated investment service, investors could lose out on the value of direct human contact and interaction.

Past performance is not indicative of future results. Therefore, no current or prospective client should assume that future performance of any specific investment or investment strategy (including the investments and/or investment strategies recommended or undertaken by Miller Ockham) made reference to directly or indirectly by Miller Ockham in its Site, or indirectly via a link to an unaffiliated third party web site, will be profitable or equal the corresponding indicated performance level(s).

Miller Ockham is not an accounting firm and does not provide tax advice. You need to consult with a tax accountant or tax attorney about your tax liabilities and the implication of our investment strategy on your tax situation.

Different types of investments and/or investment strategies involve varying levels of risk, and there can be no assurance that any specific investment or investment strategy (including investment strategies detailed on this Web site by Miller Ockham) will be either suitable or profitable for a client's or prospective client's portfolio and may result in a loss of principal.