



# CREATIVE CAPITAL FOR TI

## ABOUT US

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Breakaway Capital, a private investment firm in Los Angeles with approximately \$150 million of committed capital under management, is seeking to provide unitranche financing solutions to leading lower middle market companies for both sponsored and non-sponsored transactions. Led by our founders, Warren Woo and Michael Connolly, the firm's principals have extensive relationships and deal structuring and investing experience, having led hundreds of debt and equity financings aggregating billions of dollars over the past 30 years.

Breakaway prides itself on structuring unique and differentiated debt financing solutions. Our two founding partners are the credit committee, enabling us to provide a non-bureaucratic, transparent credit process with the ability to produce a quick turnaround and certainty of close. Our focus is on creating innovative, value-added capital solutions for "difficult to finance" situations that fit the unique needs of entrepreneurs, independent sponsors, and private equity firms.

# PARTNERS

## WARREN WOO

FOUNDER & GENERAL PARTNER



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Thomas Kinkade

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Wave Technology

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IC Realtech

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PM Pediatrics

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People's Care

## INVESTMENT CRITERIA

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Breakaway's capital is highly flexible. We provide financing across the entire capital structure, including senior debt, subordinated debt, mezzanine debt, unitranche structures, structured equity and common equity to companies with fundamentally attractive business models, steady cash flow and superior management. Our flexible capital is tailored to provide transformative, value-added financing solutions that fit the unique needs of entrepreneurs, independent sponsors and private equity firms. Breakaway's goal is to utilize our extensive experience investing in and structuring deals to form long-term partnerships with our capital partners.

### Transaction Structures

- Leveraged buyouts, sponsor and independent sponsor
- Recapitalizations
- Acquisition financings
- Restructurings

## Flexible Capital

- Loan sizes: \$5-\$20 million
- Unitranche debt
- Senior debt
- Mezzanine debt
- Equity, alongside debt investments

## Company Information

- Revenue: \$10 - \$75 million
- EBITDA: \$2 - \$7 million
- Sustainable market position
- Positive cash flow
- Management alignment
- Industry agnostic

# NEWS

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### Breakaway Capital Kicks Off 2018 with Two New Financings

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### Breakaway Capital Announces First Transaction in New Fund – Closing of Additional Financing for PM Pediatrics Management Group, LLC

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### Breakaway Capital Partners Closes On \$100 Million Of Committed Capital For Second Fund

Los Angeles, CA, September 20, 2016 PRNewswire – Oversubscribed Second Fund...

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### **Breakaway Capital Announces Closing of Financing for SureFire, LLC**

Los Angeles, CA, March 28, 2016 Breakaway Capital today announced...

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### **Breakaway Capital Announces Closing of Financing for PM Pediatrics Management Group**

Los Angeles, CA, October 8, 2015 PRNewswire --...

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### **Breakaway Capital Announces Closing of Financing for IC Real Tech, Inc.**

Los Angeles, CA, May 29, 2015 Breakaway Capital...

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### **Breakaway Capital Announces Closing Of Financing For Wave Technology Solutions Group**

Los Angeles, CA, February 25, 2015 PRNewswire-- Breakaway...

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### **Breakaway Capital Feature Article, LA Business Journal**

See LA Business Journal article here.

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