



ABOUT US

Breakaway Capital, a private investment firm in Los
Angeles with approximately \$150 million of committed
capital under management, is seeking to provide
unitranche financing solutions to leading lower middle
market companies for both sponsored and nonsponsored transactions. Led by our founders, Warren
Woo and Michael Connolly, the firm's principals have
extensive relationships and deal structuring and
investing experience, having led hundreds of debt and
equity financings aggregating billions of dollars over the
past 30 years.

Breakaway prides itself on structuring unique and differentiated debt financing solutions. Our two founding partners are the credit committee, enabling us to provide a non-bureaucratic, transparent credit process with the ability to produce a quick turnaround and certainty of close. Our focus is on creating innovative, value-added capital solutions for "difficult to finance" situations that fit the unique needs of entrepreneurs, independent sponsors, and private equity firms.

BREAK AWAY



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M-Theory

INVESTMENT CRITERIA

Breakaway's capital is highly flexible. We provide financing across the entire capital structure, including senior debt, subordinated debt, mezzanine debt, unitranche structures, structured equity and common equity to companies with fundamentally attractive business models, steady cash flow and superior management. Our flexible capital is tailored to provide transformative, value-added financing solutions that fit the unique needs of entrepreneurs, independent sponsors and private equity firms. Breakaway's goal is to utilize our extensive experience investing in and structuring deals to form long-term partnerships with our capital partners.

Transaction Structures

- Leveraged buyouts, sponsor and independent sponsor
- Recapitalizations
- Acquisition financings
- Restructurings



- ☐ Loan sizes: \$5-\$20 million
- □ Unitranche debt
- □ Senior debt
- Mezzanine debt
- Equity, alongside debt investments

BREAK AWAY

Company Information

- ☐ Revenue: \$10 \$75 million
- ☐ EBITDA: \$2 \$7 million
- ☐ Sustainable market position
- Positive cash flow
- Management alignment
- □ Industry agnostic

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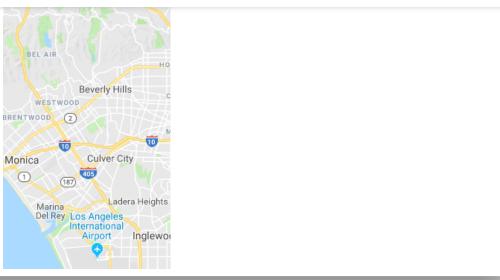
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