

DAVE RAMSEY SMARTVESTOR PRO (SVP)

Find out more about Dave Ramsey, and how we partner together to guide you in the right direction when it comes to your finances.

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OUR MISSION: TO HELP OUR CLIENTS MANAGE THEIR WEALTH THROUGH THE TRANSITIONS OF LIFE THROUGH EDUCATION, COMMUNICATION AND SERVICE WHICH EXCEEDS THEIR EXPECTATIONS.

Whatever your financial needs may be, whether it's financial planning, estate organization, portfolio stress testing, retirement strategies, prenuptial and divorce Planning or whatever transitions your life takes you through, we want Latko Wealth Management, Ltd. to be your financial quarterback. We are not brokers, we do not earn transaction commissions and you know all of your cost up front. As Registered Investment Advisors we are legally bound to work in your best interest. Today, more than 95 percent of all David's clients have remained with Latko Wealth Management, and are now joined by new generations of clients who seek his counsel.

45 E. COLORADO AVE. FRANKFORT, IL 60423
david.latko@lpl.com (mailto:david.latko@lpl.com)
PHONE: 815-469-8887
TOLL FREE: 800-469-8887

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