



YOUR RETIREMENT. RAISED TO THE POWER OF 5.

MONEY DOESN'T HAVE TO BE COMPLICATED.

Are you confused by most financial advice? If so, you're not alone.

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Effective Game Plan

Advice in Common Language

Straightforward Fees

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3 Methods to Not Run Out of Money



4 Common Mistakes People Make With Their First Million



7 Secrets to Accumulating Your First Million



7 Tips to Successfully Transfer Wealth to Your Kids



8 Legitimate Tax Loopholes You May Be Missing



8 Blunders to Avoid in Retirement

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Special Preview Offer: Power of 5 Investing®

Ready to find some answers to your retirement planning questions? Tap into the power of the markets to take your retirement portfolio to the next level. *Power of 5 Investing®: 5 Powerful Principles for Retirement Investing* by Managing Partner Erik J. Christman, CFP®, CPA*, is now available.

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The only financial planner or investment manager that can offer truly objective advice is an independent advisor operating under a strict Fee-Only compensation model. Watch this video to learn more.

Discover the right investment strategy for you.

Tell us a little more about your investment objectives and level of comfort with risk.

By what percentage do you expect your portfolio to grow annually over the long-term (10+ years)?



0-2%



2-4%



4-6%



6-8%



More than 8%

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Next

How to get started.



1. Schedule an appointment



2. Meet with us for a free get acquainted meeting



3. Get your personalized strategy

[Schedule an appointment](#)

Schedule an appointment.

Click one of the links below to schedule a meeting.

[Erik Christman](#)

[Patrick Walsh](#)

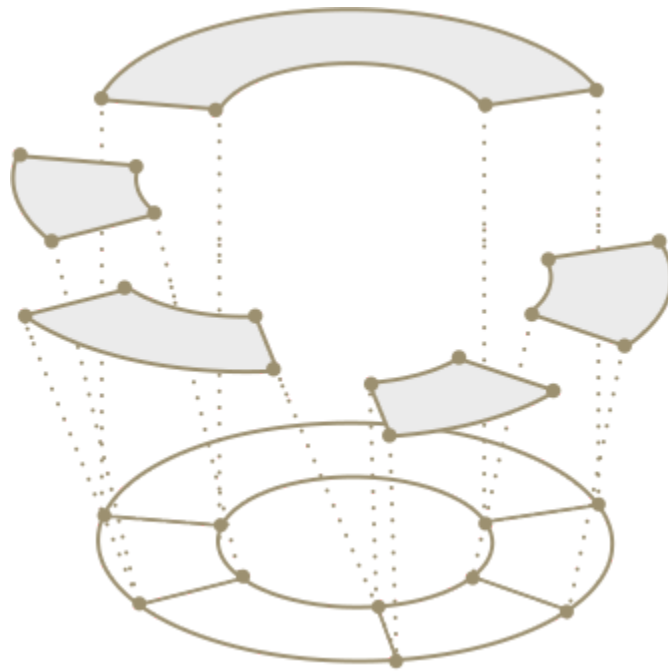
[Tyler S. Henderson](#)

[Harrison Wolfe](#)

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Our financial planning services are built on trust,
transparency and accountability.

Our experienced team of professionals will develop a personalized plan that gives you the power
– and a path – to realize your dreams. [Explore services](#)



Personalized Investment Management

At Oxford Financial Partners, we strive every day to earn your trust, confidence and respect. With offices in Cincinnati and Denver, we serve clients across more than 20 states. Our clients range from those who are just starting to think about and plan for retirement to those who are in retirement and want to ensure their funds are sufficient and their long-term wishes intact. No matter where you are in your retirement journey, we can partner with you to help towards making your goals a reality.



Investment Management

Disciplined investment strategies are the foundation of our investment management process. Our time-tested strategies are designed to meet a variety of investment goals and objectives.



Carson Partners

Carson Partners are growth-minded advisors wholly dedicated to helping clients reach a higher purpose for their wealth and design a lasting legacy for their families.

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Our Locations

Oxford Financial Partners has office locations in Cincinnati and Denver. Contact us today to speak with a financial advisor or financial professional nearest you.

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Insights

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News

BUSTING THREE HALF-TRUTHS ABOUT REVERSE MORTGAGES

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A few years back, I conducted and published research in the *Journal of Financial Planning* that showed [Americans don't understand reverse mortgages](#). In fact, respondents scored below 50 percent on a 10-question true-false quiz.

[Read more](#)

Blog post

MEET THE TEAM: TYLER HENDERSON

“Individual commitment to a group effort—that is what makes a team work, a company work, a society work, a civilization work.” –Vince Lombardi

At [Oxford Financial Partners](#), every team member is an essential and awesome addition to our firm. To continue with our “Meet the Team” series, this week we are showcasing [Senior Advisor, Tyler Henderson](#):

[Read more](#)

Weekly Market Commentary

WEEKLY MARKET COMMENTARY – JULY 1, 2019

The S&P 500 slipped slightly last week after reaching a new high the previous week. The S&P 500 declined 0.3%. The MSCI ACWI inched 0.1% higher, and the Bloomberg BarCap Aggregate Bond Index rose another 0.4%. Yields continue to fall as expectations of an interest-rate cut mount.

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