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Capitol

PRIVATE WEALTH GROUP

IN THE RIGHT HANDS, YOUR DREAMS OF TODAY
BECOME YOUR ACCOMPLISHMENTS OF
TOMORROW.

OUR APPROACH

The first investment we ask you to make is your trust.

At Capitol Private Wealth Group, one thing is perfectly clear from the very outset of our relationship, we are in this together. What is important to you is critical to us. Helping you achieve your investment goals is priority one. You will find ours is a consultative, comprehensive and collaborative process, personable through and through. Innovation and forward thinking are our hallmark. We work with you to fashion a solution, that is uniquely tailored to your individual investment objectives.

Our financial planners are fee based advisors, who provide advice using client-focused solutions. Before entering into a relationship with Capitol Private Wealth Group, you will have a clear understanding of how we work and how we are compensated.

ABOUT US

FIDUCIARY

ORIGIN: LATIN

Something Inspiring Trust; Credentials

ONE WHO ACTS IN UTMOST
GOOD FAITH, IN A MANNER TO
BE IN THE BEST INTEREST OF
THE CLIENT.

good to know

May Newsletter: May 2019

MAY 3, 2019

May Newsletter Seven ways to save in late spring
With temperatures rising and summer just around the corner, many consumers are looking ahead to exciting times after an especially cold winter. Late spring is an excellent time to take a step back to see how your...

April Newsletter: April 2019

APR 4, 2019

April Newsletter Biggest tax changes for 2019 returns
Towards the end of 2017, President Trump officially signed a new tax reform – the Tax Cuts and Jobs Act (TCJA) – into law. Though the law took place starting in 2018, taxpayers are just now seeing the direct...

March Newsletter: March 2019

MAR 3, 2019

March Newsletter By the numbers: Spending during retirement Planning for retirement can be stressful, with a number of unpredictable costs in the mix. In fact, a 2018 survey from TD Ameritrade found that 3 out of 5 Americans do not know how much they will need to save...

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OUR APPROACH

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