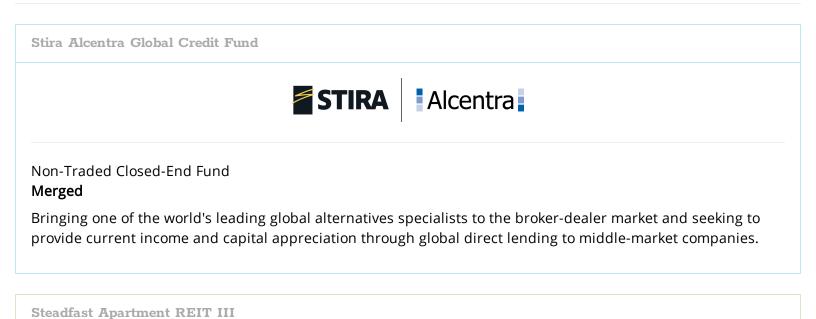
Invest with Stira

Your ALLternative[®] source for Investments. Income. Diversification.

Our ALLternative[®] Platform





Non-Traded REIT Closed

Capitalizing on America's GenerationALL[®] shift to renting by investing in middle-market apartments and senior living facilities.

Steadfast Apartment REIT



Non-Traded REIT Closed

Focused on well-positioned, institutional-quality apartment communities with operating histories that have demonstrated consistently high occupancy and income levels across market cycles.

Steadfast Income REIT



Non-Traded REIT Closed

Investments focused primarily on the multifamily sector, including stable, income-producing and value-added properties in Midwestern and Southern states.

Steadfast Series 2009 9% Secured Debentures

Debentures Full Cycle

Fixed-income investment where proceeds were deployed with the goal of increasing the overall value of three retail malls owned by Steadfast Companies.

An investment in the Fund or REIT (each an "Issuer") involves a high degree of risk and may be considered speculative. Investors are advised to consider the investment objectives, risks, charges and expenses of the Issuer carefully before investing. Any offering of the Issuer can be made only by means of delivery of the prospectus and statement of additional information, as applicable (as amended or supplemented from time to time, the "Offering Documents"). Applications for the Issuer will only be considered on the terms of the current Offering Documents. The Subscription Agreement and copies of the Offering Documents may be obtained from Stira Capital Markets Group at 18100 Von Karman, Suite 500, Irvine, CA 92612 or by phone at 877-525-7264. The Offering Documents should be carefully reviewed prior to any determination to invest in the Issuer and any investment decision with respect to the Issuer should be made solely upon the information contained in the Offering Documents. To the extent the language of this disclaimer may be inconsistent with the language of the Offering Documents, the language of the Offering Documents shall be deemed to control.

This material contains forward-looking statements. In addition, from time to time, we or our representatives may make forward-looking statements or ally or in writing. We base these forward-looking statements on our expectations and projections about future events, which we derive from the information currently available to us. Such forward-looking statements relate to future events or our future performance, including: our financial performance and projections; our growth in revenue and earnings; and our business prospects and opportunities. You can identify forward-looking statements by those that are not historical in nature, particularly those that use terminology such as "may," "should," "expects," "anticipates," "contemplates," "believes," "plans," "projected," "predicts," "potential," or "hopes" or the negative of these or similar terms. In evaluating these forward-looking statements, you should consider various factors, including the risks set forth in the "Risk Factors" section of the Offering Documents. These and other factors may cause our actual results to differ materially from any forward-looking statement. Forward-looking statements are only predictions. The forward-looking events discussed in this material and other statements made from time to time by us or our representatives, may not occur, and actual events and results may differ materially and are subject to risks, uncertainties and assumptions about us. All forward-looking statements are made as of the date the forward-looking statement is published and the risk that actual results will differ materially from the expectations expressed in the Offering Documents increase with the passage of time. Except as required by federal securities laws, we are not obligated to publicly update or revise any forward-looking statement, whether as a result of uncertainties and assumptions. The forward-looking events discussed in this material and other statements made from time to time by us or our representatives might not occur.

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