



FigTree Financial Advisors...  
*Financial solutions to nourish your dreams.*

At FigTree Financial Advisors it's about us understanding you, so we can help you reach your financial goals. [See if we're a good fit » \(/about\\_us.php\)](#)

[\(/about\\_us.php#independence\\_matters\)](#)



[\(/about\\_us.php#independence\\_matters\)](#)

Why having an independent financial advisor matters [» \(/about\\_us.php#independence\\_matters\)](#)

[\(/about\\_us.php#success\\_and\\_significance\)](#)



[\(/about\\_us.php#success\\_and\\_significance\)](#)

How to reach financial success and significance [» \(/about\\_us.php#success\\_and\\_significance\)](#)

[\(/about\\_us.php#life\\_objectives\)](#)



[\(/about\\_us.php#life\\_objectives\)](#)

Why life objectives define financial strategies [» \(/about\\_us.php#life\\_objectives\)](#)

We are an independent financial planning and wealth management firm with over 20 years of experience in the financial services industry. We believe our client's needs must always come first and we deeply value their trust in us. Our advisors are committed for the long term to help our clients reach their goals, obtain financial security, and have peace of mind about their future.

[Learn more \(/our\\_services.php\)](#) about the services we offer.

CONTACT US

SPEAK TO A QUALIFIED ADVISOR TODAY.

(408) 891-3574

**Email Us**

[info@figtreeadvisors.com](mailto:info@figtreeadvisors.com) ([mailto:info@figtreeadvisors.com?subject=website information comment](mailto:info@figtreeadvisors.com?subject=website%20information%20comment))

**Visit Us**

5201 Great America Parkway, Suite 320  
Santa Clara, CA 95054

Interested in a complimentary session?

Let's get together to talk about your needs, wants, dreams, and expectations. You'll receive our feedback on your financial areas of strengths and areas of opportunity. Then you decide whether you'd like to partner with us. [Contact us now](mailto:info@figtreeadvisors.com?subject=website%20information%20comment) ([mailto:info@figtreeadvisors.com?subject=website information comment](mailto:info@figtreeadvisors.com?subject=website%20information%20comment)) to schedule an introductory session.



*Someone's sitting in the shade today  
because someone planted a tree a long time ago.*

– Warren Buffet

CONNECT WITH US

## REGISTER FOR NEWS, VIEWS & OPINIONS

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### CONTACT

#### **FigTree Financial Advisors**

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### SITE MAP

[Home](#)

[About Us » \(/about\\_us.php\)](#)

[Our Services » \(/our\\_services.php\)](#)

[Our Process » \(/our\\_process.php\)](#)

[Our Team » \(/our\\_team.php\)](#)

[Contact » \(/contact.php\)](#)

[Clients » \(/clients.php\)](#)

[Disclosure » \(/disclosure.php\)](#)

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