



WHY WE'RE DIFFERENT

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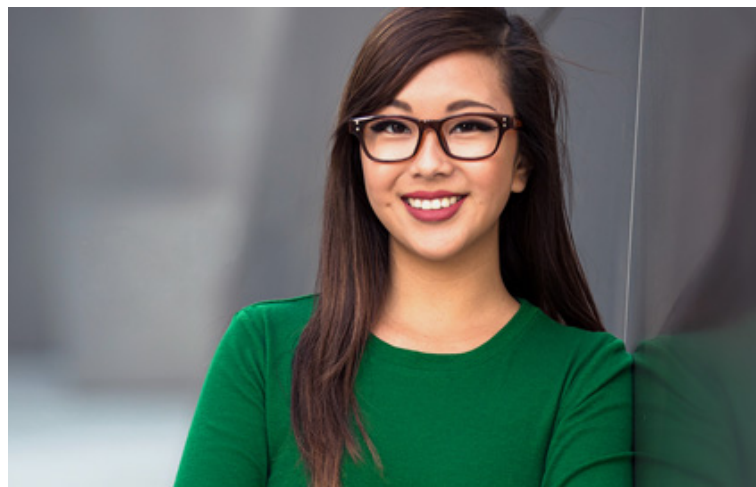


With over **27 years** of fiduciary experience advising over **\$4 billion** of plan assets, learn how Capital Research + Consulting can help you create better futures.

Retirement plan advisors who speak your language

Sponsoring a retirement plan of any size is a big responsibility. At Capital Research + Consulting, we understand that you're busy and you're not in the business of retirement plans. You need an advisor to handle the red tape for you and keep you fully informed about what's really important.

WHY WE'RE DIFFERENT ([HTTPS://CAPITALRESEARCHANDCONSULTING.COM/WHY-CRC/](https://capitalresearchandconsulting.com/why-crc/))



For you...

Our disciplined, full-service approach brings time savings, cost control, and greater understanding

- Compliance and fiduciary consulting
- Investment consulting
- Benchmarking and cost negotiation
- Unique early warning system for problem funds



Fiduciary

As a fiduciary, we stand beside you and act as your advocate.

Independent

We're completely independent, so you get unbiased advice.

Experienced

We've been helping keep clients worry-free since 1991.

Why Choose Capital Research + Consulting?

Our retirement plan experts stay on top of this rapidly-changing industry so you don't have to.



Proactive

In today's litigious environment, you can't afford to sit back. We proactively ensure your plan's conformance with regulations and best practices. Our proprietary fund reporting also helps identify problems before they cause damage.



Preventative

At CRC, we prioritize liability prevention. We'll make sure your plan is compliant and fully document all decisions as we go. We'll keep a watchful eye on fees to help ensure your participants get the most value.



Personal

You're busy, so we do everything we can to keep the process easy for you. This includes frequent meetings, unlimited support and executive-style reporting that is easy to understand.


Capital Insights


Capital Research + Consulting LLC


Capital Research + Consulting is a Retirement Plan Advisor to governmental, non-profit and corporate retirement plans. Our full-service, fiduciary support includes investment consulting, plan cost analysis, vendor selection services, model portfolio design and financial education for your participants.

Please note that past performance does not guarantee future results.

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