

# MEET REDWOOD INVESTMENTS

**Redwood Investments** is a Newton, Massachusetts-based, institutional investment manager that manages approximately \$2.2 billion (as of 3/31/2019) on behalf of numerous institutional and high net worth investors. Founded in 2004 by Jennifer Silver and Mike Mufson, Redwood has 17 employees, including 7 investment professionals. Redwood is the sub-advisor to the Marmont Redwood International Equity Fund.

[Learn More](#)

## OUR PURPOSE

Marmont Partners was created to source and find unique and differentiated investment management firms to act as sub-advisors to the Marmont Funds. We are very pleased to have Redwood Investments, a Newton, Massachusetts-based institutional investment manager, as the sub-adviser to the Marmont Redwood International Equity Fund.

### HOW TO INVEST

You may purchase the Fund directly through the Fund Family by completing the appropriate application, which may be found [here](#).

For questions regarding investing, please contact Shareholder Services at 833-627-6668.

## DAILY PRICE CHANGE

### MARMONT REDWOOD INTERNATIONAL EQUITY FUND DAILY PERFORMANCE AS OF 7/8/2019

FUND	TICKER	PRICE	CHANGE
» Institutional	MRILX	\$10.00	-\$0.03
» Retail	MRIDX	\$9.98	-\$0.03

## WHY MARMONT REDWOOD INTERNATIONAL EQUITY FUND

### TEAM

Redwood Investments International Equities team is comprised of our three portfolio managers who have over 45 years of combined investment expertise. The group is aligned behind the philosophy and process, and makes decisions as a team.

### APPROACH

Redwood Investments has a universal investment philosophy across all products: they believe that stocks are largely priced as a multiple of consensus earnings estimates, and that these estimates are typically flawed due to human nature and market structure. Further, these inefficiencies can be exploited by diligent investors to clients' advantage. The inefficiencies may be more pronounced in non-US markets.

### RISK AVERSE

At its core, Redwood is a qualitative investment firm focused on fundamental analysis. Critical to the approach, however, is a proprietary quantitative model that serves as a first step in their investment process. The model narrows the broad universe of companies and allows the analysts to prioritize their qualitative research. The model is also used to provide objective feedback on individual stocks, and to continuously manage risk and exposures in the overall portfolio.

## MAILING LIST

Sign up for our mailing list to receive information and updates about Marmont. If you have any questions, please don't hesitate to contact us directly at [inquiries@marmontpartners.com](mailto:inquiries@marmontpartners.com). Thank you!

Name \*

Company \*

Email Address \*

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### Marmont Partners, LLC

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*The Portfolio's investment objectives, risks, charges and expenses must be read and considered carefully before investing. The [Prospectus](#) contains this and other important information about the investment company. It may be obtained through this website in the Investment Documents section on this page, or a free hard-copy version is available by calling (toll free) 833-627-6668. Read the prospectus carefully before investing.*

**Mutual Fund investing involves risk. Principal loss is possible. Investments in foreign securities involve greater volatility and political, economic, and currency risks and differences in accounting methods.**

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