

A&M CAPITAL

Alvarez & Marsal Capital is a separately capitalized organization providing private, alternative asset investments that is closely associated with the consulting firm Alvarez & Marsal Holdings, LLC (“A&M”). A&M is a privately owned, independent, global professional services company that leverages an industry-leading group of experienced operating executives who help businesses improve performance, solve problems and unlock value for stakeholders. Alvarez & Marsal Capital currently has \$1.1 billion under management and actively invests in both buyout and growth capital opportunities.

A&M Capital Partners, the flagship fund with \$600 million under management, principally makes control investments in the range of \$20 to \$75 million in businesses with enterprise values between \$75 and \$750 million and EBITDA between \$10 and \$75 million. A&M Capital Partners focuses on middle-market companies that are undergoing a management or ownership transition, seeking capital for growth or can benefit from access to world class operational expertise in the areas of corporate carve-outs, consolidation strategies, special situations or businesses seeking to address specific operational issues or management needs.

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A&M Capital Opportunities, the second strategy on the A&M Capital platform, principally makes minority investments in the range of \$15 to \$45 million in growth-oriented businesses with enterprise values between \$25 and \$150 million and EBITDA between \$5 and \$20 million. A&M Capital Opportunities invests alongside entrepreneurs / management teams who desire a partner that brings more than just capital and can benefit from our access to performance improvement resources and experience that promote increased operational scale and efficiency.

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