

800-959-8485 (tel:800-959-8485)

(<https://www.facebook.com/WisdomFinancial>)

LOG IN TO MATSON MONEY (<https://www.matsonmoney.com/LogIn.aspx?U=3>)



(<http://www.wisdomfinancial.net/>)



What does it mean to be an investor?
We help coach people to become investors.



Coaching vs Planning

We help coach people to discover what it means to be an investor, and how their brain works around investing.

(<http://www.wisdomfinancial.net/Coaching-Vs-Planning>)



Investor Awareness

The dilemma that plagues every investor and the three simple strategies that can put your portfolio on the path to success.

(<http://www.wisdomfinancial.net/upload/InitialFreeConsultation/InvestorAwarenessGuide.pdf>)



Take The Quiz

Must answer questions that every investor should work to answer if they want to achieve investing confidence and peace of mind.

(<http://www.wisdomfinancial.net/investor-quiz>)

Welcome to Wisdom Financial Services, L.L.C

What We Do

Founded on the principles that clients should, at all costs, avoid the investment myths of stock picking, market timing, and track-record investing; Wisdom Financial Services offers financial coaching designed to empower people to realize their dreams through the discovery of Wisdom, Truth, and Freedom around money and investing. Money without a purpose can show up as a burden, scarce, and never enough. With a powerful purpose, money can be used as a tool to fulfill what you want to create in life.

The Coaches of Wisdom Financial are a team of local professionals in the Geneseo, Galesburg, and Quad City area that came together to change how people experience investing. Wisdom's coaches have backgrounds in estate planning, tax & retirement planning, and financial coaching.

For those who have become dissatisfied with the financial advice offered by the commission-based brokerage community, we offer personalized, disciplined, fee-based investment management services designed to become a systematic, life-long solution to the investor's dilemma of constantly searching for the elusive "beat the market" strategy. In a world of robo-advisors and new technology built to facilitate speculate and gambling, the need for steadfast academic principles has become urgent and apparent.

LOG IN TO

MATSON MONEY ([HTTPS://WWW.MATSONMONEY.COM/LOGON.ASPX?U=3](https://www.matsonmoney.com/logon.aspx?u=3))

HOME ([HTTP://WWW.WISDOMFINANCIAL.NET/INDEX](http://www.wisdomfinancial.net/index))

ABOUT US ([HTTP://WWW.WISDOMFINANCIAL.NET/OUR-COMPANY](http://www.wisdomfinancial.net/our-company))

MEET OUR COACHES ([HTTP://WWW.WISDOMFINANCIAL.NET/MEET-OUR-COACHES](http://www.wisdomfinancial.net/meet-our-coaches))

EVENTS ([HTTP://WWW.WISDOMFINANCIAL.NET/EVENTS](http://www.wisdomfinancial.net/events))

CONTACT US ([HTTP://WWW.WISDOMFINANCIAL.NET/CONTACT-US](http://www.wisdomfinancial.net/contact-us))

(<https://www.facebook.com/WisdomFinancial>)

OFFICE ADDRESS

1043 South Oakwood Avenue

P.O. Box 237

Geneseo, IL 61254

(800) 959-8485 (tel:800-959-8485)

SUBSCRIBE FOR EMAIL UPDATES

SIGN UP

Wisdom Financial Services, L.L.C. is a Registered Investment Advisory Firm registered with the Securities and Exchange Commission. Registration does not imply a certain level of skill or training. Wisdom Financial Services, L.L.C. may not provide investment advisory services to any resident of states in which the firm does not maintain an investment adviser registration. The presence of this website on the Internet shall in no direct or indirect fashion be construed or interpreted to suggest that the firm is offering to sell or soliciting to provide investment advisory services to residents of any state or states in which the firm is not maintaining an investment adviser registration. All investing involves risk, including the potential for loss of principal. There is no guarantee that any strategy will be successful.

