



Capital for Special Situations

Business challenges require more than capital. Companies need an experienced partner capable of bringing an enterprise to its potential. Known for our broad expertise, deep capital, and seasoned team of investment professionals and operational specialists, Versa Capital Management seeks new investment opportunities across the lifecycle of a company.

At a Glance.

Investment Strategy:

Complex, Distressed & Special Situations

- > Restructurings & Turnarounds
- > Reorganizations & Liquidations

Value Added Through

- > Intensive Operating Engagement
- > Creative Structural Solutions
- > Speed & Certainty of Closing

Target Investment Criteria

- > Revenues: \$50 million to \$1 billion
- > Assets/Enterprise Value: \$25 million to \$500 million
- > Capital Needed: \$10 million to \$100 million

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Affiliates of Versa Capital Management Acquire Alex Apparel Group [▶](#)

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Versa Capital Announces the Successful Closing of the Sale of Bell and Howell, LLC [▶](#)

Versa Capital Completes Two Successful Divestitures From Its Investment in Bell and Howell [▶](#)

Silver Airways Announces Major Strategic Growth Developments and New Leadership [▶](#)

Bell and Howell Sells Sorting Business to Fluence Automation [▶](#)

Versa's Civitas Media Sells Publishing Assets [▶](#)

11-Year Old Boy Youngest Person In The World To Receive SynCardia Total Artificial Heart [▶](#)

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Versa CEO Greg Segall interviewed at Private Equity Investing In Distressed Middle-Market Companies Conference [▶](#)

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2014 Year-End Update [▶](#)

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Versa Completes Recapitalization of AVENUE Stores [▶](#)

Active First Half of 2014 [▶](#)

Versa Completes Recapitalization of Bell and Howell and Spins Off BCC Software Division [▶](#)

Versa Expands Operating Team [▶](#)

Versa Acquires BridgeStreet Global Hospitality [▶](#)

Bell and Howell appoints new CEO [▶](#)

Versa's Allen-Vanguard Divests Two Business Units [▶](#)

Versa acquires Hatteras/CABO [▶](#)

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