Integrity. Experience. Independence.

Helping you plan a bright future!

STRATEGIC RETIREMENT ADVISORS, LLC

About Us

Planning Futures

Established in 2007, Strategic Retirement Advisors has helped to create programs and portfolios to meet long-term financial goals. Have questions about investments, taxes, retirement, and/or estate planning? One of our credentialed professionals would be glad to help.

A Proven Approach

We start by clarifying our fee structure and explaining the different ways we can help. Then we analyze your goals and compare them to your current portfolio. Then we recommend an investment strategy designed to meet your risk tolerance.

Why Us?

Our team is comprised of people with different kinds of finance experience, but we all have this in common--a commitment to ethics and integrity. We're all fully licensed and credentialed. And you can count on unbiased recommendations and impartial guidance.

Our Team

Brent Mick

Brent Mick is President and co-founder of Strategic Retirement Advisors. Since 2000, Brent has had a primary focus in managing the assets of high net-worth public sector clients. Brent has developed an expertise working with government employers and creating comprehensive 401(a) and 457 Deferred Compensation plans.

Prior to creating Strategic Retirement Advisors, LLC, Brent Mick spent over seven years managing 457 plans for public sector employers. After working with one of the largest deferred compensation providers in the nation, Brent Mick and his business partner, Jeff Miller, created one of the first 457 deferred compensation plans in the Central Valley devoted to a true open architectural design and free of the commission-driven products that plague the financial industry.

Brent was born in Fremont, California and has spent much of his life in the Central Valley. Brent graduated from the University of California, Davis in 1998 and is the proud parent of his daughter, Ella. Brent is located is Sacramento, CA and can be reached toll-free at (888) 234-6425 or mick@strategicretirementadvisors.net

Jeff Miller, Chartered Financial Analyst

Jeff Miller is a Registered Investment Advisor and Partner at Strategic Retirement Advisors. Jeff has worked with individual investors since 1991. He developed an expertise in 457 Deferred Compensation Plans and IRAs during his tenure with a national defined contribution plan administrator. He earned his Chartered Financial Analyst (CFA) designation in 1996. This designation gives you confidence in his educational and portfolio management background in addition to his real world experience. Jeff is a graduate of the University of Virginia in Charlottesville, Virginia.

"We don't have a preset menu of investments that a firm wants us to sell. Instead, we talk about options and why they make sense for the investor. By utilizing a wide menu of funds and ETFs from Fidelity, Vanguard, T. Rowe Price and others, we're able to deliver no-load investments with a strong history and low fees. As a client, you maintain freedom and investment flexibility."

Jeff enjoys building a closer relationship with his clients so he can effectively manage their investments during a variety of market conditions. Often meeting with individuals and couples at his Sacramento office, Jeff is conveniently located in downtown Sacramento, California. Toll-free 888-494-5333 or Jeff@StrategicRetirementAdvisors.net

GET DIRECTIONS

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Contact Us

It is never too early to get started on your investment plans. Tell us more about your goals, and we will get you started on a plan to achieve them.

Strategic Retirement Advisors

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Jeff Miller, CFA jeff@strategicretirementadvisors.net
Brent Mick mick@total457.com

Hours

Monday - Friday: 8am - 5pm By appointment
Saturday - Sunday: By appointment

GET STARTED TODAY

Disclosures

Important Disclosures

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Historical performance results for investment indexes and/or categories, generally do not reflect the deduction of transaction and/or custodial charges or the deduction of an investment-management fee, the incurrence of which would have the effect of decreasing historical performance results.

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