



James A. Spina, CFS®

Tel. 626-796-6546

[Client Login \(https://www2.mainaccount.com/wdb/\)](https://www2.mainaccount.com/wdb/)

## Helping Clients Since 1990

### Main Office:

1305 Hoeffer Drive  
Alhambra, CA 91801

### Orange County Office:

3070 Bristol St. - Suite 500  
Costa Mesa, CA 92626

([http://www.google.com/maps?](http://www.google.com/maps?f=q&hl=en&geocode=&q=Main%20Office%3A%2C1305%20Hoeffer%20Drive%20%2C%20Alhambra%2C%20CA%2091801Orange%20County%20Office%3A3070%20Bristol%20St%2E%20%2D%20Suite%20500Costa%20Mesa)

[f=q&hl=en&geocode=&q=Main%20Office%3A%2C1305%20Hoeffer%20Drive%20%2C%20Alhambra%2C%20CA%2091801Orange%20County%20Office%3A3070%20Bristol%20St%2E%20%2D%20Suite%20500Costa%20Mesa](http://www.google.com/maps?f=q&hl=en&geocode=&q=Main%20Office%3A%2C1305%20Hoeffer%20Drive%20%2C%20Alhambra%2C%20CA%2091801Orange%20County%20Office%3A3070%20Bristol%20St%2E%20%2D%20Suite%20500Costa%20Mesa)

Phone:

626-796-6546

[jspina@woodburyfinancial.net \(mailto:jspina@woodburyfinancial.net\)](mailto:jspina@woodburyfinancial.net)

## Helping Clients Since 1990



**Spina Financial Services (SFS)** is an independent financial services consulting firm dedicated to helping our clients reach their financial goals. Our commitment is solely to our client's interests. We strive to improve lifestyles, empower through education and build trust through excellent service.

SFS chose Woodbury Financial Services, Inc. as our broker/dealer and business partner due to their strength and stability offered through their abundant resources in products, research and technology. Through Woodbury, SFS utilizes hundreds of proprietary and non-proprietary investment products to fit the goals and objectives of each client. This is why the education of each client continues to be the cornerstone of our business.

SFS was founded on traditional values including integrity and work ethic. We work for you and look forward to earning your business every day.

Click [here \(files/74401/spinebrochureclean.pdf\)](#) to download our trifold brochure.

Securities and Investment Advisory Services offered through Woodbury Financial Services, Inc. Member [FINRA \(http://www.finra.org\)](http://www.finra.org) [SIPC \(http://www.sipc.org\)](http://www.sipc.org) and a registered investment advisor. Spina Financial Services and Woodbury Financial Services, Inc. are not affiliated entities.

This communication is strictly intended for individuals residing in the states of AZ, CA, CO, CT, FL, HI, ID, MN, NE, NJ, NV, NY, OK, OR, TX, VA & WA. No offers may be made or accepted from any resident outside the specific states referenced.

Neither Woodbury Financial Services, Inc. nor its representatives offer tax or legal advice. For assistance with these matters, please consult your tax or legal advisor

Investing involves risk including the potential loss of principal. No investment strategy can guarantee a profit or protect against loss in periods of declining values. Past performance is no guarantee of future results.

**Check the background (<http://brokercheck.finra.org/>), of this financial professional on FINRA's [BrokerCheck \(http://brokercheck.finra.org/\)](http://brokercheck.finra.org/).**