Click here to learn more about our financial professionals by visiting FINRA's BrokerCheck.

Schleicher / Witz Financial

A Lifetime of Retirement Planning

920-734-2880

Account Access

Schedule A Free Planning Session

From June 14th through August 16th,
we will be closing the office on Fridays at 1 pm.

Also, we have been informed by the Town of Grand Chute that there will be a major road construction project taking place on our street for a large portion of the summer which will make getting to our office more difficult. We will keep you informed as we gather more information. It is suggested that you call our office prior to arrival to find out the best route and parking arrangement.

WE ARE DEMENTIA AWARE

Our office staff has completed the training program offered by **Fox Valley Memory Project** to become **Purple Angels.** We have the skills needed to offer hospitality and support to persons contending with memory loss, confusion, or other symptoms associated with dementia.

We are dementia aware and prepared to offer assistance to persons with dementia and their care partners.

For more information on this program and the services they offer, please visit their website here.

For our latest Podcast, click on *Real Wealth Weekly* below.

Real Wealth WEEKLY
Educate, Inspire, Motivate

About Us

All of our dealings will be with honesty and integrity and with the goals and aspirations of our clients in mind. Our Retirement Planning process will include insurance protection against dying too soon, living too long, and becoming disabled.

Read More

Our Services

Our services cover all areas of financial management, from investment* and retirement planning to risk management and estate conservation. We specialize in helping our clients develop a comprehensive, cohesive financial strategy that fits their unique needs with the goal to meet both short-term and long-term objectives.

Read More

Meet Our Team

Don Schleicher and Brian Witz have over 55 years of combined experience in the insurance and financial services industry. They will work with you on your schedule to share their knowledge and expertise with you to help you meet your financial goals.

Read More

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Check the background of your financial professional on FINRA's BrokerCheck.

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