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HILL Financial

(651) 389-1151

Welcome to Hill Financial

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Our Process

We create strategies that are tailored to your needs and goals.

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Our History

Years of experience have prepared us to guide you through your life transitions.

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Our Values

Trust. Honesty. Integrity. We believe values matter, and we live by ours every day.

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We Are Here For You

Hill Financial is a full service financial planning firm offering investment advisory services *, specializing in total asset management. Areas covered include, but are not limited to investment planning, estate planning, retirement, retirement income planning, education planning, insurance planning and income tax planning.

Making solid financial decisions doesn’t have to be confusing. By using our straightforward, proven techniques, we help you choose the right strategies that will make the most of your money with the goal of having a comfortable retirement.

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Your Road-Map To Endless Horizons

We begin with a comprehensive independent analysis of your entire financial profile. We use our best judgment and extensive knowledge and experience to tailor each individual client’s portfolio with the right investment products consistent with their specific needs. Our success is the result of cultivating long-term

client relationships for which we truly appreciate. Together, we hope to help you reach your financial goals and serve your needs for years to come.

Whether you're facing retirement—or looking to better understand certain investment ideas—we can help you address your most pressing financial questions.

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"Remember, what does 'retirement' mean? It doesn't mean that you're a couch potato. Leisure is not the same things as rest. If you're bicycling five miles a day, that's leisure, but it certainly takes a lot of effort."

Robert Fogel

Have a Question?

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