MENU

INTEGRITY
WEALTH SERVICES

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*Important Announcement

Dear friends and clients,

We would like to share with you some very exciting news. Our company continues to grow thanks in part to great clients like you and the friends, family and work associates you have referred to us. Thank you for all of your support and trust in our firm. Now for the news. We are expanding to provide you and future clients with even more access to professional advice including tax and accounting services.

Because of our growth and professionalism we have been approached to provide financial planning services for one of Knoxville's premier CPA firms, Integrity Taxes and Accounting. While not a merger or formal partnership we have agreed to a close working relationship to provide their clients with holistic financial planning and wealth management and our clients access to a mid-size tax, accounting, and quick books firm. By working hand in hand we believe we will provide a more comprehensive suite of services to our clients. To facilitate this working relationship **we are changing our name from Ragone Wealth Management to Integrity Wealth Services** to provide a more seamless working relationship.

Integrity Tax clients will not have to work with Integrity Wealth Services and conversely our clients will not have to use their CPA's and accounting services. We will continue to work in partnership with your CPA, Attorney or other professionals if you wish. We will also retain separate information and computer systems and will not share information between firms without the client's express written permission. You need have no worries that this working arrangement will have any impact on the privacy of your information which we take very seriously.

We think our new name is also fitting not only of this new relationship but also of the values we uphold in working with clients. I sincerely believe this moment was 20 years in the making. I have been an advisor since 1997 and have never had a single client complaint because I have always believed in doing what is right for the client above all. There are new regulations being proposed and enacted to force all investment professionals to treat clients with a fiduciary standard, a standard of putting the client first. These regulations will have little impact on us as we have been operating with a fiduciary standard since day one.

We will keep you informed as we build out this new relationship and acquaint you with the new services we will be offering. This working relationship will add to our size and scale which will provide us resources to provide you our clients with even more attention and services. The transition to Integrity Wealth Services has already started but our contact information and office location remain the same for now as we work through the process. Sometime in the future we will be moving to larger offices within the same office complex to take advantage of the scale and shared services of our new relationship. This will provide you with an even better client experience.

Our new website address will soon be www.integritywealthservices.com.

Again, thank you for your support.

Paul C. Ragone

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Client Login includes a link to a third-party website. When you access that site, you are leaving this website and assume total responsibility for your use of the website you are linking to.

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