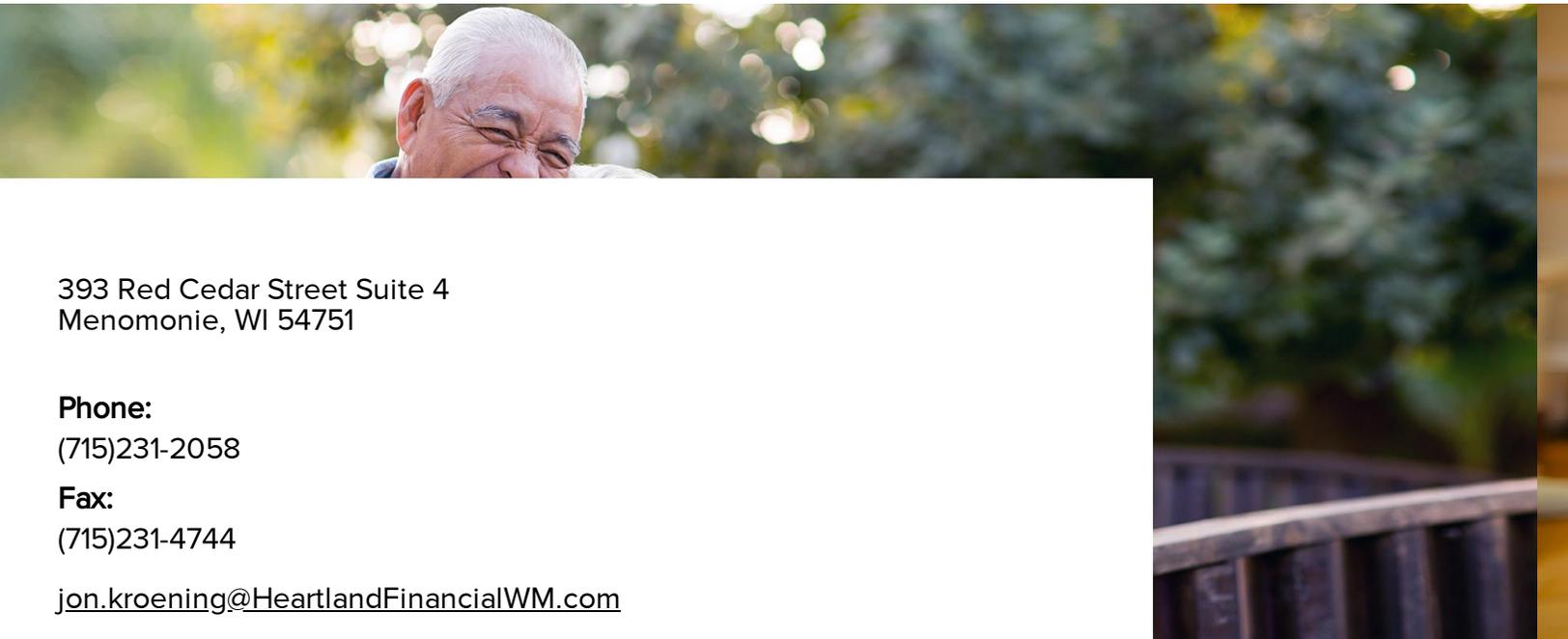




**HEARTLAND**  
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## Calculators

You can review interesting calculators on my site.

## Videos

We have interesting videos for you to watch on my site.

## Contact Us

Please feel free to contact us with any questions.



Jon has been privileged to serve his clients and community for over 13 years. Our team provides exceptional value to our clients by partnering with them to create a successful and fulfilling financial plan. Throughout the process of Planning Today for a Better Tomorrow™, we answer each of the questions you have, along with the ones you don't know to ask.

Jon is a CERTIFIED FINANCIAL PLANNER™ professional and has also earned the Chartered Advisor in Philanthropy® (CAP®), Retirement Income Certified Professional® (RICP®), Chartered Financial Consultant® (ChFC®), Chartered Advisor in Senior Living® (CASL®) and Chartered Life Underwriter® (CLU®) designations.

Our team is able to help individuals and businesses in every area of the financial planning process, and we specialize in fee-only financial planning and developing charitable giving strategies.

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## The Pros and Cons of a Big Tax Refund

Is receiving a big tax refund a reason to celebrate?



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