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☎ 320-493-8237

ABOUT MATTHEW GERMSCHIED

Matt believes in the financial planning process and advises families in retirement planning, college planning, and asset management.

Since he is not affiliated with a bigger corporation, Matt's focus is on finding strategies to fit his clients on an individual basis.

He will help determine which investment strategy makes sense for each client and their individual situation. He wants to work with clients for years in helping them reach their financial goals.

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COLLEGE PLANNING

Rising education costs require a forward-thinking plan. Matthew Germscheid can help you prepare for one of life's biggest investments.

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RETIREMENT PLANNING

Matt Germscheid creates strategies that are tailored to your needs and goals for retirement.

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Assess Your Life Insurance Needs

This calculator estimates how much life insurance you would need to meet your family's needs if you were to die prematurely.

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MEET OUR TEAM

Our team can help you address your needs of today and for many years to come. We look forward to working with you.

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OUR GOALS

We understand that individuals face unique challenges as they prepare for retirement. We can help take the mystery out of preparing for today and tomorrow. Whether you are investing to build wealth, protect your family, or preserve your assets, our personalized service focuses on your needs, wants, and long-term goals.

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Question

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