

MENU



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[Map and Directions](http://www.google.com/maps?f=q&hl=en&geocode=&q=500+Elm+Grove+Road,+Elm+Grove,+WI,+53122+USA&ie=UTF8&z=16&iwloc=addr&om=1) ([http://www.google.com/maps?](http://www.google.com/maps?f=q&hl=en&geocode=&q=500+Elm+Grove+Road,+Elm+Grove,+WI,+53122+USA&ie=UTF8&z=16&iwloc=addr&om=1)

[f=q&hl=en&geocode=&q=500+Elm+Grove+Road,+Elm+Grove,+WI,+53122+USA&ie=UTF8&z=16&iwloc=addr&om=1](http://www.google.com/maps?f=q&hl=en&geocode=&q=500+Elm+Grove+Road,+Elm+Grove,+WI,+53122+USA&ie=UTF8&z=16&iwloc=addr&om=1)).

At Regency Wealth Partners, it's not just about the numbers- it's about translating a family's vision and dreams into a plan with a purpose. The objective is to make sure our clients feel secure in their financial future. We assist our clients in connecting their values to their wealth, with customized solutions, leading to a better quality of life. Our holistic approach to financial planning helps clients organize their financial lives through consultation, investment management, and our full financial planning services. Our goal is to empower individuals and families to achieve their financial dreams.

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