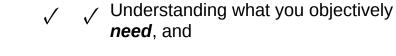
# **STIFEL** The D&G Barrow/Lane Wealth Management Group

Developing a customized wealth management plan on your own can be complicated.

## That's where we come in.

### Our process analyzes five key areas of focus by: Discovering what you currently *have*,



/ Uncovering what you *want* 

We call it *Wealth by Design*.

Click above to read more

# **OUR MISSION**

#### The D&G Barrow/Lane Wealth Management

**Group** is committed to helping our clients plan for their future and pursue their long-term goals. As a close-knit team, we believe that wealth planning is more than just spreadsheets and crunching numbers, but

rather a combination of our clients' wants, needs, and desires. To truly gain an understanding of your unique situation, we employ our exclusive process called *Wealth By Design*.
This process is used to develop customized wealth management plans designed to capture a clear picture of the big financial decisions we all face and address them appropriately.

**NEEDS** 



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HAVES

WEALTH

BY

DESIGN

WANTS

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# Our Brochure

Working Together Toward Your Future

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