

STIFEL | Topalian Investment Group

Specializing in Fixed Income

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Harnessing the experience of working through multiple investment cycles over more than three decades, we specialize in fixed income analysis, advice, execution, and portfolio management. Our institutional backgrounds in research, trading, investment strategy, portfolio construction, and fixed income asset management give us our broad base of knowledge. We are committed to discovering opportunities in all market environments and employ an analytical approach to the markets, risk management, and portfolio construction.



We work with clients and advisors to create customized strategies for specific mandates across U.S. investment-grade fixed income sectors. We don't mass produce "cookie-cutter" portfolios. Our team of experienced fixed income professionals operates as a boutique within Stifel, offering clients direct interaction with the professionals who manage their money. We utilize the extensive resources of Stifel, including a state-of-the-art portfolio management systems, comprehensive research capabilities, risk management oversight, trade execution and reporting.

Our client roster includes wealthy individuals, sophisticated family offices, successful entrepreneurs, real estate owners, corporations, municipalities, insurance companies, foundations, private equity and hedge fund general partners, and Wall Street professionals.

We are in the business of fixed income and are flexible working with clients in the way that they want to face us, on an advisory or transactional basis, or both. We work closely with our clients and are committed to delivering their priorities – asset preservation, cash flow generation, and tax efficiency. We personalize strategies, and our clients appreciate our collaborative approach to investing.

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Investing is subject to risk, including the possible loss of principal invested.

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