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I coordinate complex financial issues for professionals and family-owned businesses.

I am able to assist you with:

- Comprehensive Wealth Management strategies coordinated with your attorney, accountant, and other professionals
- Individual Stocks and Bonds
- Corporate Pension and Individual Retirement Accounts
- Fee Based Asset Allocation Programs
- Asset Protection Through Long-Term Care Insurance
- Life Insurance and Annuities



(http://www.linkedin.com/profile/view?id=165938205&locale=en_US&trk=tab_pro) Check out my profile on LinkedIn

Investing involves risk, including the possible loss of principal invested.

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