

STIFEL

Kevin B. Fox, AIF[®], Vice President/Investments



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Experience

Kevin has been in the financial services industry for over 15 years. Prior to joining Stifel in 2008 he worked at Wachovia Securities, Prudential Securities, and Morgan Stanley.

Philosophy

He is dedicated to developing lasting relationships with all of his clients and believes in helping you assess your financial goals and participating in the management of your finances.

Additionally, he has attained the Accredited Investment Fiduciary® designation. In order to achieve this designation, Kevin had to complete a program of study, testing, and continuing education. One of the benefits of working with him is his ability to provide clear, easily understood explanations of financial products and services. The personalized program that he can provide is a roadmap to working toward a more secure financial future. [Click to learn more about our process and services \(http://www.kevinbfox.net/Process-and-Services.3.htm\)](http://www.kevinbfox.net/Process-and-Services.3.htm).

Kevin looks forward to using his knowledge and experience to help you pursue your financial goals.

Click [here \(https://www.linkedin.com/in/kevinbfox1\)](https://www.linkedin.com/in/kevinbfox1) to connect with Kevin on LinkedIn.

Contact me (<mailto:foxb@stifel.com?subject=Requesting%20a%20Financial%20Plan>) today to s (<mailto:foxb@stifel.com?subject=Requesting%20a%20Financial%20Plan>)tart the planning process!



Investing involves risks, including the possible loss of principal invested.

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