

STIFEL

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Welcome to my web site, where you will find a wealth of information in the form of newsletter articles, calculators, and research reports.

I hope your visit will help you understand the opportunities and potential rewards that are available when you take a proactive approach to your personal financial situation. I have created this web site to help you gain a better understanding of the financial concepts behind investing, retirement, issues surrounding estate planning, and wealth preservation. Most important, I hope you see the value of working with skilled professionals to pursue your financial goals.

I am here to help educate you about the basic concepts of investment management; to help you learn more about Stifel and the services we provide; and to give you fast, easy access to market performance data. I hope you take advantage of this resource and visit often.

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Investing involves risks, including the possible loss of principal invested

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